

WESTERN GULF OF MEXICO OCS LEASE SALE 204 (AUGUST 22, 2007)

PHASE 1 DECISION MATRIX

Attached herewith is the Phase 1 Decision Matrix for the Western Gulf of Mexico OCS Lease Sale 204, (August 22, 2007)

The Phase 1 bid evaluation criteria are:

Rule A - Accept the highest qualified bid on confirmed and wildcat tracts determined to be nonviable.

Rule B - Accept the highest qualified bid on viable confirmed and wildcat tracts receiving three or more qualified bids where the third highest such bid on the tract is at least 50 percent of the highest qualified bid and the high bid per acre ranks in the top 75 percent of high bids for all three-or-more-bid tracts that reside within a specified water depth category (i.e., <800 meters or >=800 meters).

Rule I - Invalid high bid - deemed unacceptable during the adjudication process in accordance with notices/regulations available presale.

The tract type indicators cited herein are:

DD - Drainage or Development Tract

CW - Confirmed or Wildcat Tracts

The adjusted number of bids indicators cited herein are:

AL - Anomalous bids include all but the highest bid submitted for a tract by the same company, parent or subsidiary (bidding alone or jointly). Such bids are excluded when applying the number of bids rule or any bid adequacy measure.

IL - Illegal bids are those bids which do not comply with MMS regulations and the Notice of Sale. Any illegal high bid will be returned to the bidder.

The viable code indicators cited herein are:

NV - Nonviable tracts are those geographic or geologic configurations of hydrocarbons whose risk weighted most probable resource size is below the minimum economic field size for the relevant cost regime and anticipated future prices. The risk used is below the lowest level anticipated for any tract or prospect in the same cost regime.

V - Viable Tracts

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Sale Number: 204

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Region Name: Gulf of Mexico OCS Region

Sort Option: Lease Number

OCS NUMBER (1)	(2)	BLOCK NUMBER (3)	\$ HIGH BID	VIABLE CODES (5)	TRACT TYPE (6)	ADJUSTED NUMBER OF BIDS	MANAGER'S DECISION	
							Phase 1 Rule	REFER TO PHASE 2
G30990	PS	A 6	\$183,000.00			1		X
G30991	PS	A 7	\$183,000.00			1		X
G30992	PN	970	\$175,000.00			1		X
G30993	PN	1011	\$211,000.00			1		X
G30994	PN	A 43	\$172,000.00	NV	CW	1	Rule A	
G30995	MU	830	\$358,777.00			2		X
G30996	MU	845	\$184,211.00			1		X
G30997	MU	A 21	\$358,777.00			1		X
G30998	MU	A 162	\$352,650.00	NV	CW	1	Rule A	
G30999	MU	A 165	\$352,650.00	NV	CW	1	Rule A	
G31000	MI	599	\$305,000.00	NV	CW	1	Rule A	
G31001	MI	619	\$425,000.00	NV	CW	1	Rule A	
G31002	MI	621	\$256,255.00	NV	CW	1	Rule A	
G31003	MI	633	\$214,777.00	NV	CW	1	Rule A	
G31004	MI	636	\$2,153,850.00			2		X
G31005	MI	667	\$787,878.00			2		X
G31006	MI	683	\$323,932.00			2		X
G31007	MI	688	\$79,777.00	NV	CW	1	Rule A	
G31008	MI	711	\$164,076.00	NV	CW	1	Rule A	
G31009	MI	A 7	\$237,000.00			1		X
G31010	BA	341	\$75,000.00	NV	CW	3	Rule A	
G31011	BA	342	\$108,000.00	NV	CW	1	Rule A	
G31012	BA	450	\$147,000.00			1		X
G31013	BA	488	\$109,945.00	NV	CW	1	Rule A	
G31014	BA	494	\$301,549.00	NV	CW	1	Rule A	
G31015	BA	511	\$156,255.00			1		X
G31016	BA	512	\$186,255.00			1		X
G31017	BA	535	\$186,255.00			1		X
G31018	BA	A 18	\$156,255.00	NV	CW	1	Rule A	

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OCS NUMBER (1)	(2)	BLOCK NUMBER (3)	\$ HIGH BID	VIABLE CODES (5)	TRACT TYPE (6)	ADJUSTED NUMBER OF BIDS	MANAGER'S DECISION	
							Phase 1 Rule	REFER TO PHASE 2
G31019	BA	A 29	\$156,255.00	NV	CW	1	Rule A	
G31020	BA	A 34	\$156,255.00	NV	CW	1	Rule A	
G31021	BA	A 38	\$421,255.00			1		X
G31022	BA	A 40	\$421,255.00			2		X
G31023	BA	A 79	\$733,850.00			1		X
G31024	BA	A 99	\$277,750.00			1		X
G31025	BA	A 107	\$277,750.00			1		X
G31026	BA	A 108	\$552,750.00			1		X
G31027	GA	212	\$146,300.00			1		X
G31028	GA	289	\$156,255.00			1		X
G31029	GA	294	\$156,255.00			1		X
G31030	GA	295	\$156,255.00			1		X
G31031	GA	334	\$111,360.00			1		X
G31032	GA	345	\$318,320.00			1		X
G31033	GA	347	\$505,750.00			1		X
G31034	GA	361	\$1,167,320.00			1		X
G31035	GA	421	\$1,656,565.00			2		X
G31036	GA	426	\$235,899.00	NV	CW	1	Rule A	
G31037	HI	53	\$117,777.00	NV	CW	1	Rule A	
G31038	HI	86	\$613,716.00			1		X
G31039	HI	133	\$315,633.00	NV	CW	1	Rule A	
G31040	HI	138	\$8,635,575.00			2		X
G31041	HI	174	\$315,000.00			2		X
G31042	HI	178	\$323,932.00			1		X
G31043	HI	204	\$149,993.00			1		X
G31044	HI	205	\$207,777.00			2		X
G31045	HI	228	\$611,795.00	NV	CW	1	Rule A	
G31046	HI	263	\$1,750,806.00			1		X
G31047	HI	A 8	\$307,203.00			1		X

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OCS NUMBER (1)	(2)	BLOCK NUMBER (3)	\$ HIGH BID	VIABLE CODES (5)	TRACT TYPE (6)	ADJUSTED NUMBER OF BIDS	MANAGER'S DECISION	
							Phase 1 Rule	REFER TO PHASE 2
G31048	HI	A 17	\$157,777.00			1		X
G31049	HI	A 38	\$1,100,331.00			1		X
G31050	HI	A 50	\$152,497.00	NV	CW	1	Rule A	
G31051	HI	A 52	\$232,497.00	NV	CW	1	Rule A	
G31052	HI	A 53	\$222,497.00	NV	CW	1	Rule A	
G31053	HI	A 61	\$410,000.00			1		X
G31054	HI	A 93	\$222,497.00	NV	CW	1	Rule A	
G31055	HI	A 95	\$232,497.00	NV	CW	1	Rule A	
G31056	HI	A 96	\$150,000.00	NV	CW	1	Rule A	
G31057	HI	A 511	\$495,000.00			1		X
G31058	HI	A 549	\$157,500.00			1		X
G31059	HI	A 558	\$149,760.00	NV	CW	1	Rule A	
G31060	HI	A 576	\$388,888.00	NV	CW	1	Rule A	
G31061	HI	A 580	\$183,900.00	NV	CW	1	Rule A	
G31062	HI	A 583	\$144,331.00	NV	CW	1	Rule A	
G31063	HI	A 275	\$78,497.00	NV	CW	1	Rule A	
G31064	HI	A 277	\$232,497.00	NV	CW	1	Rule A	
G31065	HI	A 278	\$232,497.00	NV	CW	1	Rule A	
G31066	HI	A 279	\$232,497.00	NV	CW	1	Rule A	
G31067	HI	A 288	\$146,497.00	NV	CW	1	Rule A	
G31068	HI	A 289	\$146,497.00	NV	CW	1	Rule A	
G31069	HI	A 298	\$152,497.00	NV	CW	1	Rule A	
G31070	HI	A 299	\$152,497.00	NV	CW	1	Rule A	
G31071	HI	A 316	\$153,716.00			2		X
G31072	HI	A 317	\$313,717.00			2		X
G31073	HI	A 380	\$310,750.00	NV	CW	1	Rule A	
G31074	HI	A 383	\$455,555.00	NV	CW	1	Rule A	
G31075	WC	298	\$1,275,000.00			1		X
G31076	WC	517	\$137,500.00			1		X

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							Phase 1 Rule	REFER TO PHASE 2
G31077	WC	519	\$146,497.00	NV	CW	1	Rule A	
G31078	WC	520	\$146,497.00	NV	CW	1	Rule A	
G31079	WC	521	\$148,997.00	NV	CW	1	Rule A	
G31080	WC	542	\$876,000.00			1		X
G31081	WC	547	\$375,000.00			1		X
G31082	WC	569	\$172,497.00	NV	CW	1	Rule A	
G31083	WC	570	\$202,497.00	NV	CW	1	Rule A	
G31084	WC	571	\$162,497.00	NV	CW	1	Rule A	
G31085	CC	871	\$321,255.00	NV	CW	1	Rule A	
G31086	EB	367	\$502,497.00	NV	CW	1	Rule A	
G31087	EB	368	\$252,497.00	NV	CW	1	Rule A	
G31088	EB	408	\$502,497.00	NV	CW	1	Rule A	
G31089	EB	409	\$502,497.00	NV	CW	1	Rule A	
G31090	EB	411	\$252,497.00	NV	CW	1	Rule A	
G31091	EB	412	\$252,497.00	NV	CW	1	Rule A	
G31092	EB	453	\$252,497.00	NV	CW	1	Rule A	
G31093	EB	454	\$252,497.00	NV	CW	1	Rule A	
G31094	EB	455	\$252,497.00	NV	CW	1	Rule A	
G31095	EB	456	\$252,497.00	NV	CW	1	Rule A	
G31096	EB	470	\$535,755.00	NV	CW	1	Rule A	
G31097	EB	475	\$221,760.00	NV	CW	1	Rule A	
G31098	EB	514	\$501,121.00			1		X
G31099	EB	516	\$595,222.00	NV	CW	1	Rule A	
G31100	EB	534	\$262,497.00	NV	CW	1	Rule A	
G31101	EB	535	\$502,497.00	NV	CW	1	Rule A	
G31102	EB	563	\$231,900.00	NV	CW	1	Rule A	
G31103	EB	634	\$218,497.00			1		X
G31104	EB	768	\$430,000.00			1		X
G31105	EB	769	\$500,000.00			1		X

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							Phase 1 Rule	REFER TO PHASE 2
G31106	EB	770	\$430,000.00			1		X
G31107	EB	813	\$500,000.00			1		X
G31108	EB	814	\$500,000.00			1		X
G31109	EB	815	\$430,000.00			1		X
G31110	EB	961	\$268,500.00	NV	CW	1	Rule A	
G31111	EB	962	\$268,500.00	NV	CW	1	Rule A	
G31112	EB	1000	\$430,000.00			1		X
G31113	EB	1001	\$430,000.00			1		X
G31114	EB	1005	\$268,500.00	NV	CW	1	Rule A	
G31115	EB	1006	\$268,500.00	NV	CW	1	Rule A	
G31116	EB	1007	\$268,500.00	NV	CW	1	Rule A	
G31117	GB	446	\$252,497.00			1		X
G31118	GB	447	\$502,497.00			1		X
G31119	GB	490	\$252,497.00			1		X
G31120	GB	627	\$352,497.00			1		X
G31121	GB	670	\$352,497.00			1		X
G31122	GB	671	\$402,497.00			1		X
G31123	GB	672	\$352,497.00			2		X
G31124	GB	715	\$352,497.00			2		X
G31125	GB	716	\$610,017.00			2		X
G31126	GB	752	\$430,000.00			1		X
G31127	GB	753	\$430,000.00			1		X
G31128	GB	796	\$430,000.00			1		X
G31129	GB	797	\$430,000.00			1		X
G31130	GB	840	\$562,497.00			1		X
G31131	GB	842	\$562,497.00			1		X
G31132	GB	843	\$262,497.00			1		X
G31133	GB	882	\$430,000.00			1		X
G31134	GB	883	\$430,000.00			1		X

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OCS NUMBER (1)	(2)	BLOCK NUMBER (3)	\$ HIGH BID	VIABLE CODES (5)	TRACT TYPE (6)	ADJUSTED NUMBER OF BIDS	MANAGER'S DECISION	
							Phase 1 Rule	REFER TO PHASE 2
G31135	GB	884	\$430,000.00			2		X
G31136	GB	885	\$514,497.00			1		X
G31137	GB	886	\$262,497.00			1		X
G31138	GB	929	\$417,171.00			1		X
G31139	GB	937	\$768,500.00			1		X
G31140	GB	974	\$222,497.00			1		X
G31141	GB	979	\$268,500.00			1		X
G31142	AC	32	\$430,000.00			1		X
G31143	AC	33	\$430,000.00			1		X
G31144	AC	37	\$528,800.00			1		X
G31145	AC	38	\$911,800.00			2		X
G31146	AC	39	\$506,800.00			2		X
G31147	AC	40	\$606,800.00			1		X
G31148	AC	76	\$430,000.00			1		X
G31149	AC	77	\$430,000.00			1		X
G31150	AC	81	\$506,800.00			1		X
G31151	AC	82	\$911,800.00			1		X
G31152	AC	83	\$911,800.00			1		X
G31153	AC	152	\$218,497.00	NV	CW	1	Rule A	
G31154	AC	164	\$303,555.00			1		X
G31155	AC	165	\$303,555.00			2		X
G31156	AC	166	\$268,500.00			1		X
G31157	AC	184	\$274,704.00			1		X
G31158	AC	196	\$218,497.00	NV	CW	1	Rule A	
G31159	AC	197	\$218,497.00	NV	CW	1	Rule A	
G31160	AC	198	\$218,497.00	NV	CW	1	Rule A	
G31161	AC	209	\$268,500.00			1		X
G31162	AC	210	\$268,500.00			1		X
G31163	AC	211	\$268,500.00			1		X

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OCS NUMBER (1)	(2)	BLOCK NUMBER (3)	\$ HIGH BID	VIABLE CODES (5)	TRACT TYPE (6)	ADJUSTED NUMBER OF BIDS	MANAGER'S DECISION	
							Phase 1 Rule	REFER TO PHASE 2
G31164	AC	212	\$268,500.00			1		X
G31165	AC	230	\$218,497.00	NV	CW	1	Rule A	
G31166	AC	231	\$218,497.00	NV	CW	1	Rule A	
G31167	AC	253	\$500,800.00			1		X
G31168	AC	254	\$500,800.00			2		X
G31169	AC	255	\$500,800.00			2		X
G31170	AC	256	\$268,500.00			1		X
G31171	AC	275	\$218,497.00	NV	CW	1	Rule A	
G31172	AC	276	\$218,497.00	NV	CW	1	Rule A	
G31173	AC	299	\$1,071,770.00			3		X
G31174	AC	300	\$302,497.00			2		X
G31175	AC	316	\$274,704.00			1		X
G31176	AC	319	\$218,497.00	NV	CW	1	Rule A	
G31177	AC	320	\$218,497.00	NV	CW	1	Rule A	
G31178	AC	321	\$218,497.00	NV	CW	1	Rule A	
G31179	AC	322	\$218,497.00	NV	CW	1	Rule A	
G31180	AC	342	\$1,788,560.00			3		X
G31181	AC	343	\$263,843.00			1		X
G31182	AC	344	\$302,497.00			1		X
G31183	AC	364	\$218,497.00	NV	CW	1	Rule A	
G31184	AC	365	\$218,497.00	NV	CW	1	Rule A	
G31185	AC	366	\$218,497.00	NV	CW	1	Rule A	
G31186	AC	381	\$2,561,368.00			2		X
G31187	AC	384	\$569,000.00			1		X
G31188	AC	385	\$1,111,000.00			1		X
G31189	AC	410	\$218,497.00	NV	CW	1	Rule A	
G31190	AC	411	\$218,497.00	NV	CW	1	Rule A	
G31191	AC	518	\$302,497.00			2		X
G31192	AC	519	\$254,446.00			1		X

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							Phase 1 Rule	REFER TO PHASE 2
G31193	AC	562	\$302,497.00			2		X
G31194	AC	684	\$443,756.00			1		X
G31195	AC	728	\$3,744,224.00			1		X
G31196	AC	766	\$2,051,800.00			2		X
G31197	AC	767	\$6,588,800.00			2		X
G31198	AC	809	\$1,027,730.00			2		X
G31199	AC	810	\$37,588,800.00			2		X
G31200	AC	811	\$27,588,700.00			2		X
G31201	AC	853	\$257,880.00			1		X
G31202	AC	854	\$257,880.00			1		X
G31203	AC	899	\$405,000.00			2		X
G31204	AC	942	\$2,502,497.00			1		X
G31205	AC	943	\$5,710,000.00			2		X
G31206	KC	8	\$643,227.00			1		X
G31207	KC	90	\$308,380.00			1		X
G31208	KC	91	\$506,880.00			1		X
G31209	KC	92	\$2,102,497.00			2		X
G31210	KC	94	\$15,128,500.00			7		X
G31211	KC	135	\$9,011,880.00			1		X
G31212	KC	136	\$11,011,360.00			2		X
G31213	KC	138	\$507,500.00			3		X
G31214	KC	140	\$1,632,222.00			6		X
G31215	KC	141	\$917,878.00			2		X
G31216	KC	178	\$13,008,340.00			1		X
G31217	KC	179	\$4,016,720.00			1		X
G31218	KC	185	\$876,000.00			2		X
G31219	KC	187	\$1,402,497.00			1		X
G31220	KC	188	\$302,497.00			1		X
G31221	KC	224	\$502,497.00			1		X

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							Phase 1 Rule	REFER TO PHASE 2
G31222	KC	228	\$876,000.00			2		X
G31223	KC	229	\$903,000.00			2		X
G31224	KC	231	\$302,497.00			1		X
G31225	KC	232	\$302,497.00			1		X
G31226	KC	266	\$4,528,500.00			3		X
G31227	KC	267	\$806,696.00			2		X
G31228	KC	274	\$378,660.00			1		X
G31229	KC	311	\$402,497.00			2		X
G31230	KC	312	\$2,277,789.00			3		X
G31231	KC	313	\$1,567,688.00			3		X
G31232	KC	316	\$430,000.00			1		X
G31233	KC	356	\$1,557,880.00			2		X
G31234	KC	357	\$2,177,760.00			2		X
G31235	KC	358	\$506,880.00			1		X
G31236	KC	361	\$1,258,680.00			3		X
G31237	KC	362	\$323,280.00			1		X
G31238	KC	400	\$407,696.00			2		X
G31239	KC	401	\$758,560.00			1		X
G31240	KC	402	\$517,880.00			1		X
G31241	KC	405	\$5,187,960.00			1		X
G31242	KC	406	\$1,258,680.00			1		X
G31243	KC	412	\$452,497.00			2		X
G31244	KC	449	\$308,280.00			1		X
G31245	KC	454	\$1,267,878.00			2		X
G31246	KC	455	\$2,542,000.00			3		X
G31247	KC	456	\$1,282,000.00			3		X
G31248	KC	494	\$262,497.00	NV	CW	1	Rule A	
G31249	KC	495	\$262,497.00	NV	CW	1	Rule A	
G31250	KC	498	\$816,689.00			1		X

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Sale Number: 204

Sale Date: 22-AUG-2007

Region Name: Gulf of Mexico OCS Region

Sort Option: Lease Number

OCS NUMBER (1)	(2)	BLOCK NUMBER (3)	\$ HIGH BID	VIABLE CODES (5)	TRACT TYPE (6)	ADJUSTED NUMBER OF BIDS	MANAGER'S DECISION	
							Phase 1 Rule	REFER TO PHASE 2
G31251	KC	499	\$876,000.00			2		X
G31252	KC	538	\$262,497.00	NV	CW	1	Rule A	
G31253	KC	539	\$262,497.00	NV	CW	1	Rule A	
G31254	KC	580	\$442,497.00			1		X
G31255	KC	585	\$262,497.00	NV	CW	1	Rule A	
G31256	KC	588	\$3,500,255.00			1		X
G31257	KC	624	\$442,497.00			1		X
G31258	KC	629	\$262,497.00	NV	CW	1	Rule A	
G31259	KC	632	\$1,500,255.00			1		X
G31260	KC	661	\$312,497.00			1		X
G31261	KC	662	\$312,497.00			1		X
G31262	KC	677	\$1,500,255.00			1		X
G31263	KC	706	\$442,497.00			1		X
G31264	KC	707	\$262,497.00			1		X
G31265	KC	708	\$442,497.00			1		X
G31266	KC	751	\$262,497.00			1		X
G31267	KC	752	\$442,497.00			1		X
G31268	KC	764	\$2,000,255.00			1		X
G31269	KC	765	\$4,500,255.00			1		X
G31270	KC	808	\$1,500,255.00			1		X
G31271	KC	852	\$321,255.00			1		X

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UNCLASSIFIED

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