

CENTRAL GULF OF MEXICO, LEASE SALE 235 (MARCH 18, 2015)

PHASE 2 DECISION INFORMATION MATRIX

Attached is a tabulation of selected information from the Bureau of Ocean Energy Management Phase 2 evaluation process for Sale 235. Abbreviations and codes are defined as follows:

Tract Types

- DD** - Drainage or Development Tract
- CW** - Confirmed or Wildcat Tract

Royalty Rates

- RS20** - 0-<200m water depth; possible royalty suspension volume of 35 bcf for >=20,000 feet; 18 3/4% Royalty Rate
- RS21** - 200-<400m water depth; possible royalty suspension volume of 35 bcf for >=20,000 feet; 18 3/4% Royalty Rate
- R21** - 400-<800m water depth; 18 3/4% Royalty Rate
- R22** - 800-<1600m water depth; 18 3/4% Royalty Rate
- R23** - >1600m water depth; 18 3/4% Royalty Rate

- MROV** - Mean of the Range-of-Value
- ADV** - Adjusted Delay Value
- RAM** - Revised Arithmetic - average Measure
- MED** - Median (50th percentile value)

Tract Decision Rules

- C** - Accept tract's High Bid in Phase 2: High Bid >= ADV.
- E** - Accept tract's High Bid in Phase 2: tract is Non-Viable.
- F** - Accept tract's High Bid in Phase 2: tract is CW with >= 3 bids where 3rd highest bid at least 50% of the highest qualified bid.
- V** - Accept tract's High Bid in Phase 2: tract is CW and passes a categorial fair market value (FMV) threshold measure test.
- M** - Accept tract's High Bid in Phase 2: ADV >= High Bid >= RAM
- N** - Accept tract's High Bid in Phase 2: MED < High Bid < RAM < ADV < DMROV, and < MROV
- R** - Reject tract's High Bid in Phase 2: High Bid is below tract's fair market value.

Lease Terms

- 0-<800 m water depth: 5 year lease term
- 800-<1600 m water depth: 7 year lease term
- >1600 m water depth: 10 year lease term

PHASE 2 DECISION INFORMATION MATRIX

Sale Number: 235

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Region Name: Gulf of Mexico OCS Region

Sale Identifier: CENTRAL GULF OF MEXICO

Sale Date: MARCH 18, 2015

OCS NUMBER	AREA CODE/ PROT NO	BLOCK NO.	ACRES/ HECTARES	TRACT TYPE	HIGH BID	MROV	MED	ADV	RAM	ADJ # BIDS	ROYALTY RATE	TRACT DEC. RULE
G35574	WC	106	5000.00	A CW	\$210,088	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35575	WC	254	5000.00	A DD	\$125,000	\$125,000		\$125,000	NA	1	18 3/4% RS20	C
G35576	WC	660	5000.00	A CW	\$140,088	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35578	EC	59	5000.00	A CW	\$131,800	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35579	EC	158	5000.00	A CW	\$136,000	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35580	EC	228	5000.00	A CW	\$136,000	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
R G35581	EC	359	5000.00	A CW	\$231,800	\$1,300,000		\$1,000,000	NA	1	18 3/4% RS20	R
G35582	VR	62	4363.32	A CW	\$125,000	\$109,100		\$109,100	NA	1	18 3/4% RS20	E
G35583	VR	119	5000.00	A CW	\$145,000	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35584	VR	124	5000.00	A CW	\$145,000	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35586	VR	193	5000.00	A CW	\$151,347	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35587	VR	194	5000.00	A CW	\$253,265	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35588	VR	365	2500.00	A CW	\$71,000	\$62,500		\$62,500	NA	1	18 3/4% RS20	E
G35589	VR	378	4020.43	A CW	\$126,200	\$100,525		\$100,525	NA	1	18 3/4% RS20	E
G35591	SM	34	5000.00	A CW	\$140,088	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35593	EI	226	5000.00	A CW	\$270,000	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35594	EI	296	5000.00	A CW	\$176,550	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35595	SS	210	5000.00	A CW	\$201,550	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
R G35596	SS	285	5000.00	A CW	\$151,200	\$3,100,000		\$2,500,000	NA	1	18 3/4% RS20	R
R G35597	SS	286	5000.00	A CW	\$181,826	\$810,000		\$680,000	NA	1	18 3/4% RS20	R
G35598	SS	296	5000.00	A CW	\$176,550	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35599	SS	307	5232.26	A CW	\$211,826	\$130,825		\$130,825	NA	1	18 3/4% RS20	E
G35600	SS	308	5255.04	A CW	\$322,500	\$131,400		\$131,400	NA	2	18 3/4% RS20	E
G35601	ST	70	5000.00	A CW	\$351,100	\$125,000		\$125,000	NA	2	18 3/4% RS20	E
G35602	ST	133	5000.00	A CW	\$291,826	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35603	ST	185	5000.00	A CW	\$231,001	\$125,000		\$125,000	NA	2	18 3/4% RS20	E
G35604	ST	186	5000.00	A CW	\$210,088	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35605	ST	200	5000.00	A CW	\$302,203	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35606	ST	207	5000.00	A CW	\$162,895	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35607	PL	16	5000.00	A DD	\$3,180,000	\$3,500,000		\$3,000,000	NA	2	18 3/4% RS20	C
G35608	ST	225	5000.00	A CW	\$132,000	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35609	ST	245	5000.00	A CW	\$131,826	\$125,000		\$125,000	NA	1	18 3/4% RS20	E

R DENOTES TRACT WITH REJECTED HIGH BID

PHASE 2 DECISION INFORMATION MATRIX

Sale Number: 235

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Region Name: Gulf of Mexico OCS Region

Sale Identifier: CENTRAL GULF OF MEXICO

Sale Date: MARCH 18, 2015

OCS NUMBER	AREA CODE/ PROT NO	BLOCK NO.	ACRES/ HECTARES	TRACT TYPE	HIGH BID	MROV	MED	ADV	RAM	ADJ # BIDS	ROYALTY RATE	TRACT DEC. RULE
G35610	GI	102	5000.00	A CW	\$151,200	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35611	GI	111	5000.00	A CW	\$140,088	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35612	GI	115	5000.00	A CW	\$140,088	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35613	WD	40	5000.00	A CW	\$176,520	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35614	WD	139	4999.97	A CW	\$210,088	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35615	MP	278	4994.55	A CW	\$201,550	\$124,875		\$124,875	NA	1	18 3/4% RS20	E
G35616	SA	14	5000.00	A CW	\$147,741	\$125,000		\$125,000	NA	1	18 3/4% RS20	E
G35618	VK	908	5760.00	A CW	\$580,718	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35619	VK	914	5760.00	A CW	\$955,000	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35620	VK	1003	5760.00	A CW	\$676,402	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35621	EW	745	4846.48	A CW	\$311,200	\$121,175		\$121,175	NA	1	18 3/4% RS21	E
G35622	EW	832	5760.00	A CW	\$218,000	\$144,000		\$144,000	NA	1	18 3/4% RS21	E
G35623	EW	876	5760.00	A CW	\$218,000	\$144,000		\$144,000	NA	1	18 3/4% RS21	E
G35624	EW	915	5760.00	A CW	\$354,000	\$144,000		\$144,000	NA	1	18 3/4% RS21	E
G35625	EW	920	5760.00	A CW	\$1,831,138	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35626	EW	1007	5760.00	A CW	\$602,206	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35627	EW	1008	5760.00	A CW	\$602,206	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35628	MC	24	5760.00	A CW	\$333,333	\$144,000		\$144,000	NA	1	18 3/4% RS21	E
G35629	MC	69	5760.00	A CW	\$858,690	\$576,000		\$576,000	NA	2	18 3/4% R21	E
G35630	MC	169	5760.00	A CW	\$915,169	\$2,700,000		\$850,000	NA	1	18 3/4% R22	C
G35631	MC	170	5760.00	A CW	\$717,115	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35632	MC	260	5760.00	A CW	\$2,362,000	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35633	MC	268	1965.79	A CW	\$140,088	\$49,150		\$49,150	NA	1	18 3/4% RS20	E
G35634	MC	412	5760.00	A CW	\$9,000,718	\$3,100,000		\$620,000	NA	1	18 3/4% R21	C
G35635	MC	456	5760.00	A CW	\$1,000,718	\$576,000		\$576,000	NA	1	18 3/4% R21	C
G35636	MC	523	5760.00	A CW	\$1,025,725	\$576,000		\$576,000	NA	1	18 3/4% R23	C
R G35637	MC	589	5760.00	A CW	\$596,383	\$8,000,000		\$6,700,000	NA	1	18 3/4% R22	R
G35638	MC	664	5760.00	A CW	\$592,500	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35639	MC	678	5760.00	A CW	\$2,098,120	\$576,000		\$576,000	NA	2	18 3/4% R22	E
G35640	MC	706	5760.00	A CW	\$699,100	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35641	MC	769	5760.00	A CW	\$16,684,769	\$576,000		\$576,000	NA	2	18 3/4% R22	E
G35642	MC	896	5760.00	A CW	\$9,725,725	\$9,200,000		\$6,900,000	NA	1	18 3/4% R22	C

R DENOTES TRACT WITH REJECTED HIGH BID

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Sale Number: 235

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Region Name: Gulf of Mexico OCS Region

Sale Identifier: CENTRAL GULF OF MEXICO

Sale Date: MARCH 18, 2015

OCS NUMBER	AREA CODE/ PROT NO	BLOCK NO.	ACRES/ HECTARES	TRACT TYPE	HIGH BID	MROV	MED	ADV	RAM	ADJ # BIDS	ROYALTY RATE	TRACT DEC. RULE
G35643	MC	919	5760.00	A CW	\$585,725	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35644	MC	920	5760.00	A CW	\$585,725	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35645	MC	977	5760.00	A CW	\$15,950,184	\$12,000,000		\$8,100,000	NA	1	18 3/4% R22	C
G35646	GB	171	5760.00	A CW	\$2,690,237	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35647	GB	254	5760.00	A CW	\$1,555,555	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35648	GB	295	5760.00	A CW	\$607,000	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35649	GB	338	5760.00	A CW	\$12,777,000	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35650	GB	523	5760.00	A CW	\$772,237	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35651	GC	31	5760.00	A CW	\$855,000	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35652	GC	71	5760.00	A CW	\$855,000	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35653	GC	82	5760.00	A CW	\$718,000	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35654	GC	149	5760.00	A CW	\$3,550,000	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35655	GC	166	5760.00	A CW	\$5,166,166	\$576,000		\$576,000	NA	2	18 3/4% R21	E
G35656	GC	192	5760.00	A CW	\$900,000	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35657	GC	193	5760.00	A CW	\$5,200,000	\$576,000		\$576,000	NA	1	18 3/4% R21	E
G35658	GC	280	5760.00	A CW	\$1,252,150	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35659	GC	320	5760.00	A CW	\$5,635,636	\$5,400,000		\$2,700,000	NA	2	18 3/4% R22	C
G35660	GC	364	5760.00	A CW	\$33,025,250	\$3,700,000		\$2,200,000	NA	3	18 3/4% R22	C
G35661	GC	460	5760.00	A CW	\$755,000	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35662	GC	478	5760.00	A CW	\$915,478	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35663	GC	495	5760.00	A CW	\$950,216	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35664	GC	507	5760.00	A CW	\$635,725	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35665	GC	539	5760.00	A CW	\$1,370,216	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35666	GC	540	5760.00	A CW	\$1,370,216	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35667	GC	544	5760.00	A CW	\$3,600,200	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35668	GC	548	5760.00	A CW	\$755,000	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35669	GC	549	5760.00	A CW	\$755,000	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35670	GC	556	5760.00	A CW	\$975,000	\$920,000		\$576,000	NA	1	18 3/4% R22	C
G35671	GC	588	5760.00	A CW	\$2,700,200	\$576,000		\$576,000	NA	1	18 3/4% R22	C
G35672	GC	601	5760.00	A CW	\$975,000	\$2,000,000		\$740,000	NA	1	18 3/4% R22	C
G35673	GC	632	5760.00	A CW	\$4,995,125	\$2,600,000		\$576,000	NA	2	18 3/4% R23	C
G35674	GC	673	5760.00	A CW	\$1,113,062	\$576,000		\$576,000	NA	1	18 3/4% R23	E

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Sale Date: MARCH 18, 2015

OCS NUMBER	AREA CODE/ PROT NO	BLOCK NO.	ACRES/ HECTARES	TRACT TYPE	HIGH BID	MROV	MED	ADV	RAM	ADJ # BIDS	ROYALTY RATE	TRACT DEC. RULE
G35675	GC	716	5760.00	A CW	\$625,489	\$680,000		\$576,000	NA	1	18 3/4% R23	C
G35676	GC	717	5760.00	A CW	\$8,597,519	\$2,100,000		\$1,500,000	NA	2	18 3/4% R23	C
G35677	GC	718	5760.00	A CW	\$997,122	\$970,000		\$660,000	NA	2	18 3/4% R23	C
G35678	GC	719	5760.00	A CW	\$2,163,576	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35679	GC	720	5760.00	A CW	\$26,363,358	\$576,000		\$576,000	NA	2	18 3/4% R23	E
G35680	GC	750	5760.00	A CW	\$725,725	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35681	GC	751	5760.00	A CW	\$725,725	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35682	GC	759	5760.00	A CW	\$625,489	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35683	GC	760	5760.00	A CW	\$41,119,282	\$9,600,000		\$6,500,000	NA	2	18 3/4% R23	C
G35684	GC	761	5760.00	A CW	\$43,140,128	\$9,500,000		\$6,900,000	NA	2	18 3/4% R23	C
G35685	GC	795	5760.00	A CW	\$725,725	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35686	GC	804	5760.00	A CW	\$6,259,641	\$576,000		\$576,000	NA	3	18 3/4% R23	E
G35687	GC	846	5760.00	A CW	\$1,421,691	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35688	GC	848	5760.00	A CW	\$997,122	\$576,000		\$576,000	NA	2	18 3/4% R23	E
R G35689	GC	955	5760.00	A CW	\$1,000,018	\$9,100,000		\$5,700,000	NA	1	18 3/4% R23	R
G35690	AT	1	5760.00	A CW	\$585,000	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35691	AT	5	5760.00	A CW	\$1,550,184	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35692	AT	6	5760.00	A CW	\$2,050,184	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35693	AT	94	5760.00	A CW	\$2,550,184	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35694	AT	108	5760.00	A CW	\$1,550,237	\$576,000		\$576,000	NA	2	18 3/4% R22	E
G35695	AT	152	5760.00	A CW	\$3,280,237	\$576,000		\$576,000	NA	1	18 3/4% R22	E
G35696	AT	153	5760.00	A CW	\$38,903,040	\$5,900,000		\$5,200,000	NA	3	18 3/4% R22	C
G35697	AT	477	5760.00	A CW	\$625,489	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35698	AT	478	5760.00	A CW	\$625,489	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35699	AT	521	5760.00	A CW	\$625,489	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35700	AT	522	5760.00	A CW	\$625,489	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35704	KC	15	5760.00	A CW	\$730,216	\$576,000		\$576,000	NA	2	18 3/4% R22	E
G35705	KC	39	5760.00	A CW	\$811,618	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35706	KC	259	5760.00	A CW	\$2,525,725	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35707	KC	343	5760.00	A CW	\$3,125,725	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35708	KC	386	5760.00	A CW	\$725,725	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35709	KC	391	5760.00	A CW	\$855,725	\$576,000		\$576,000	NA	1	18 3/4% R23	E

R DENOTES TRACT WITH REJECTED HIGH BID

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G35710	KC	392	5760.00	A CW	\$585,725	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35711	KC	393	5760.00	A CW	\$1,125,725	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35712	KC	429	5760.00	A CW	\$725,725	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35713	KC	435	5760.00	A CW	\$5,255,725	\$576,000		\$576,000	NA	1	18 3/4% R23	E
R G35714	KC	771	5760.00	A CW	\$1,820,000	\$9,600,000		\$5,300,000	NA	1	18 3/4% R23	R
G35715	KC	909	5760.00	A CW	\$2,172,222	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35716	KC	910	5760.00	A CW	\$1,522,222	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35717	KC	951	5760.00	A CW	\$2,172,222	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35718	KC	952	5760.00	A CW	\$1,222,222	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35719	KC	994	5760.00	A CW	\$2,172,222	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35720	KC	995	5760.00	A CW	\$1,522,222	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35721	KC	996	5760.00	A CW	\$772,222	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35722	WR	98	5760.00	A CW	\$3,155,555	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35723	WR	99	5760.00	A CW	\$3,155,555	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35724	WR	107	5760.00	A CW	\$52,224,107	\$35,000,000		\$23,000,000	NA	2	18 3/4% R23	C
G35725	WR	143	5760.00	A CW	\$2,005,555	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35726	WR	155	5760.00	A CW	\$843,996	\$576,000		\$576,000	NA	1	18 3/4% R23	C
G35727	WR	156	5760.00	A CW	\$2,827,000	\$3,200,000		\$576,000	NA	1	18 3/4% R23	C
G35728	WR	199	5760.00	A CW	\$843,996	\$576,000		\$576,000	NA	1	18 3/4% R23	C
G35729	WR	200	5760.00	A CW	\$827,000	\$1,300,000		\$576,000	NA	1	18 3/4% R23	C
G35730	WR	201	5760.00	A CW	\$2,827,000	\$576,000		\$576,000	NA	1	18 3/4% R23	C
G35731	WR	202	5760.00	A CW	\$2,827,000	\$2,100,000		\$576,000	NA	1	18 3/4% R23	C
G35732	WR	227	5760.00	A CW	\$28,000,807	\$15,000,000		\$9,000,000	NA	1	18 3/4% R23	C
G35733	WR	315	5760.00	A CW	\$12,000,807	\$18,000,000		\$10,000,000	NA	2	18 3/4% R23	C
G35734	WR	317	5760.00	A CW	\$601,618	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35735	WR	375	5760.00	A CW	\$8,225,725	\$9,300,000		\$7,200,000	NA	1	18 3/4% R23	C
G35736	WR	444	5760.00	A CW	\$9,673,896	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35737	WR	488	5760.00	A CW	\$1,458,208	\$576,000		\$576,000	NA	1	18 3/4% R23	E
G35738	WR	489	5760.00	A CW	\$3,867,896	\$576,000		\$576,000	NA	1	18 3/4% R23	E
R G35739	WR	594	5760.00	A CW	\$782,594	\$12,000,000		\$2,200,000	NA	1	18 3/4% R23	R
R G35740	WR	595	5760.00	A CW	\$925,595	\$13,000,000		\$4,800,000	NA	1	18 3/4% R23	R
G35741	SE	26	5760.00	A CW	\$1,222,222	\$576,000		\$576,000	NA	1	18 3/4% R23	E

R DENOTES TRACT WITH REJECTED HIGH BID

PHASE 2 DECISION INFORMATION MATRIX

Sale Number: 235

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Region Name: Gulf of Mexico OCS Region

Sale Identifier: CENTRAL GULF OF MEXICO

Sale Date: MARCH 18, 2015

OCS NUMBER	AREA CODE/ PROT NO	BLOCK NO.	ACRES/ HECTARES	TRACT TYPE	HIGH BID	MROV	MED	ADV	RAM	ADJ # BIDS	ROYALTY RATE	TRACT DEC. RULE
G35742	SE	27	5760.00 A	CW	\$1,222,222	\$576,000		\$576,000	NA	1	18 3/4% R23	E

