

# Developing Virginia's Offshore Wind Resource

## Supply Chain Economic Initiatives

- ▶ Offshore Wind Development Authority
- ▶ Robert Matthias

BOEM Intergovernmental RE Task Force

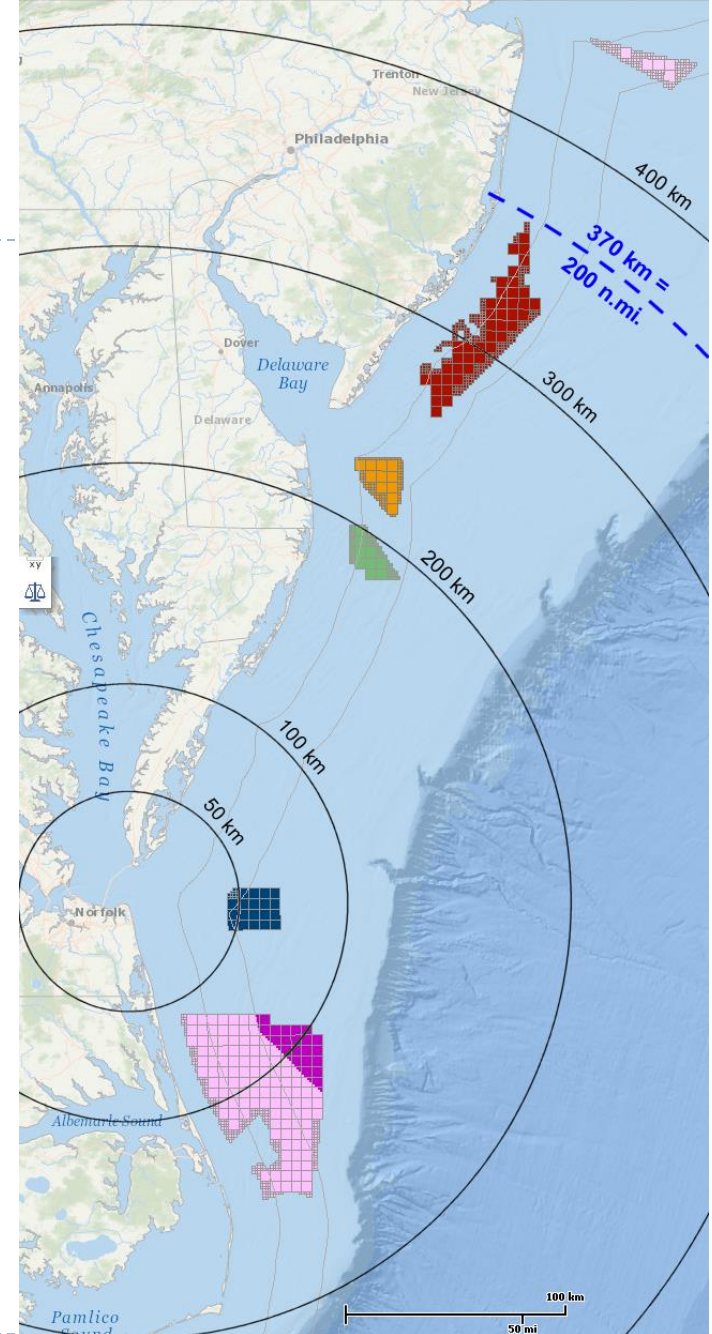
07 Dec 2017

VIRGINIA OFFSHORE WIND  
DEVELOPMENT AUTHORITY

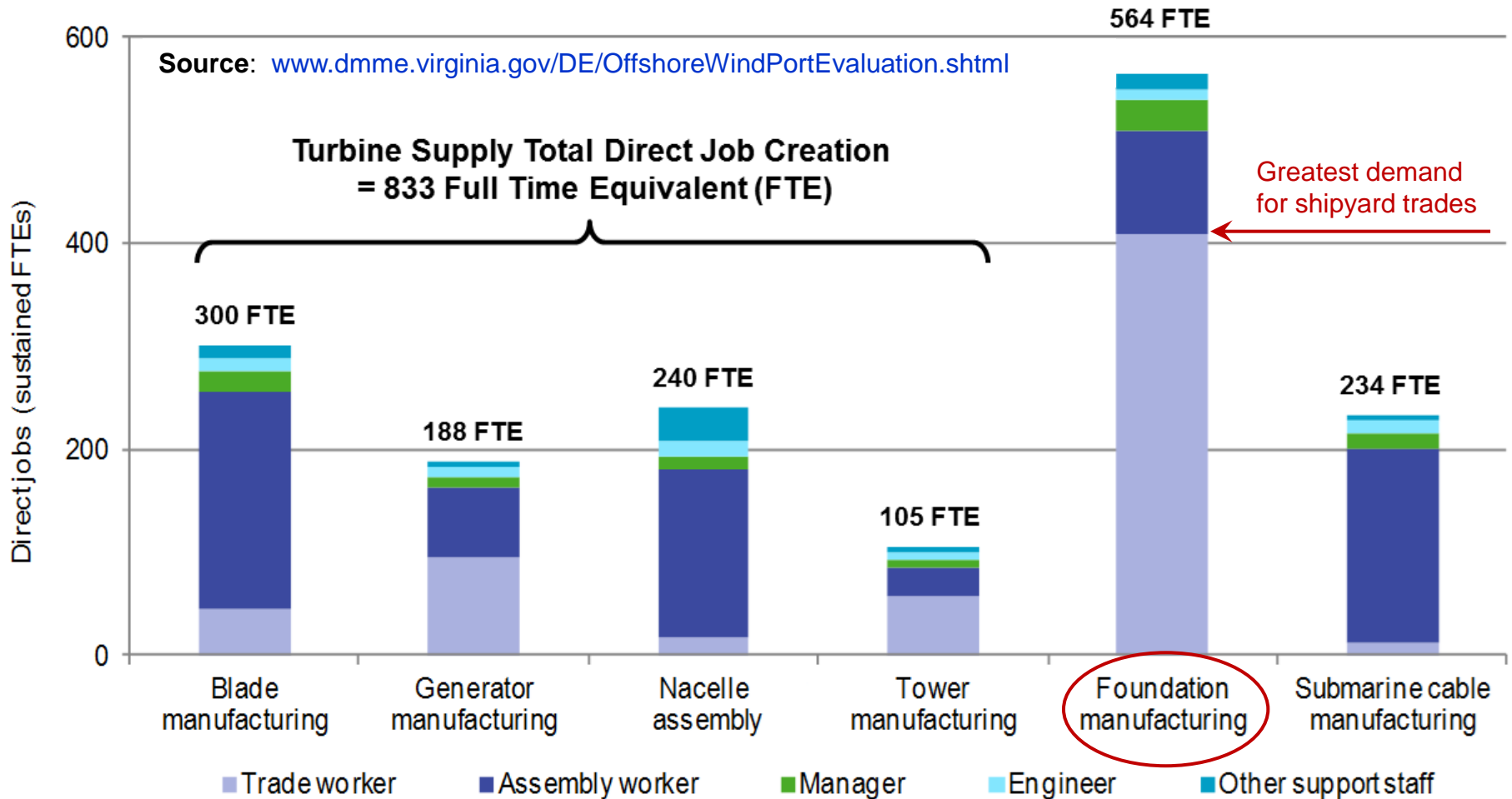


# Supply Chain Initiatives

- ▶ Recognition that Hampton Roads is well positioned to localize foundation fabrication for a substantial portion of the Mid-Atlantic commercial offshore wind market region
- ▶ Commercial leases off NJ, DE, MD, VA, and Kitty Hawk, NC can be reached in less than 24 hours by installation vessels traveling at 10 knots
- ▶ In the past three months, the Port of Virginia has hosted site tours by globally recognized offshore wind developers, procurement & logistics specialists, a European foundation fabricator and a US tower manufacturer



# Foundation Fabrication would Diversify Shipbuilding and Ship Repair Industry



Virginia offshore wind port study (in 2015) estimated numbers of direct jobs created at six different purpose-built facilities to produce 100 turbines annually (i.e., 0.6 to 0.8 GW per year)

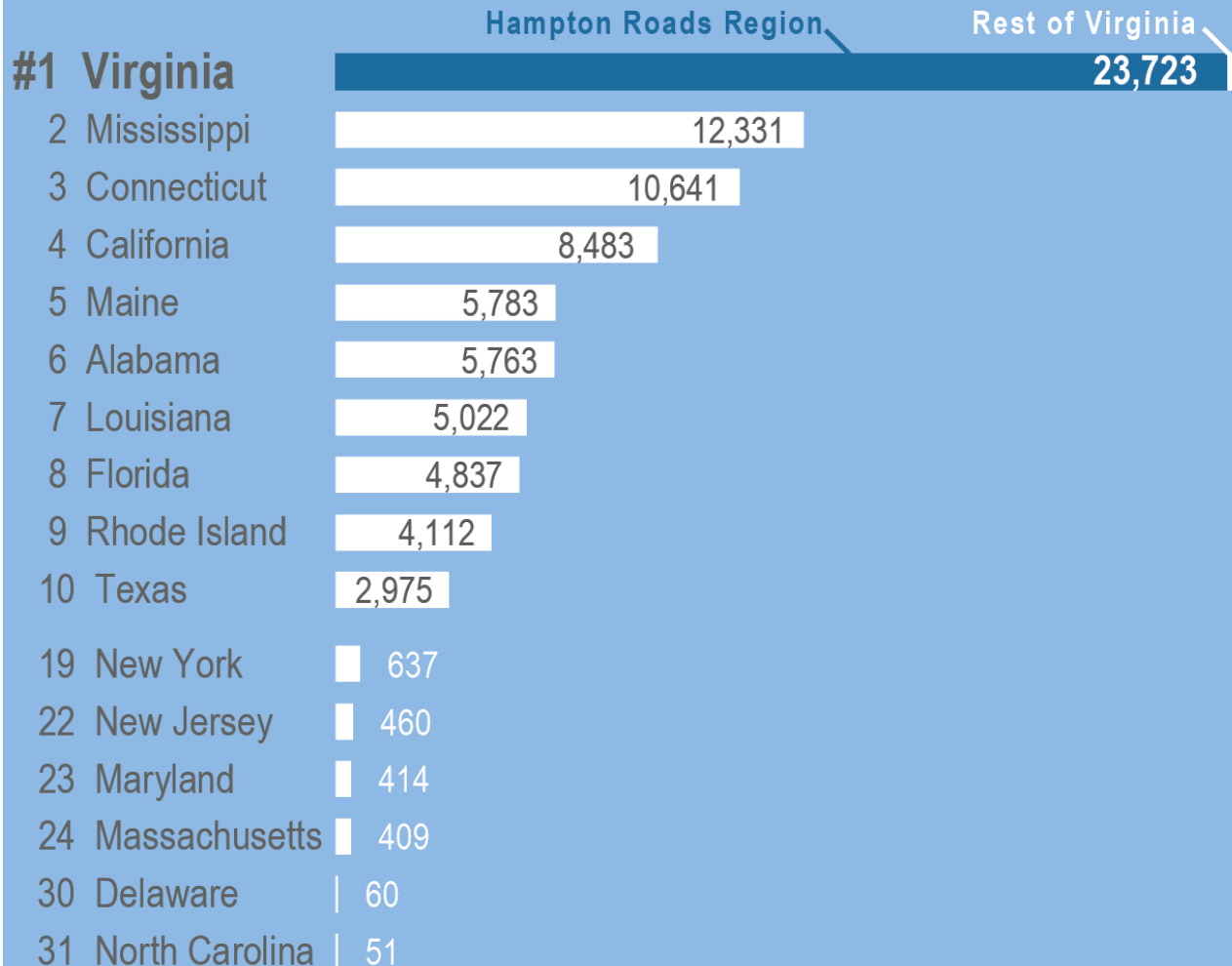
# Virginia's Shipbuilding and Ship Repair Industry has Unparalleled Advantages

## Average Direct Wages per Job (\$/Year) by State in Shipbuilding and Ship Repair, 2013

Massachusetts	\$100,290
Rhode Island	\$103,100
Connecticut	\$107,960
New York	\$126,230
New Jersey	\$76,230
Delaware	\$70,000
Maryland	\$71,590
<b>Virginia</b>	<b>\$81,900</b>
North Carolina	\$71,430

Virginia has more than 500,000 military veterans in the age range from 17 to 64, representing a work-ready pool of potential employees for offshore wind supply chain businesses

## Number of Direct Jobs by State in Shipbuilding and Ship Repair, 2017





# Virginia's Shipyard Supply Chains are Well-Suited to Offshore Substation Manufacturing

**Gwynt y Mor substation module at Harland & Wolff in Belfast**

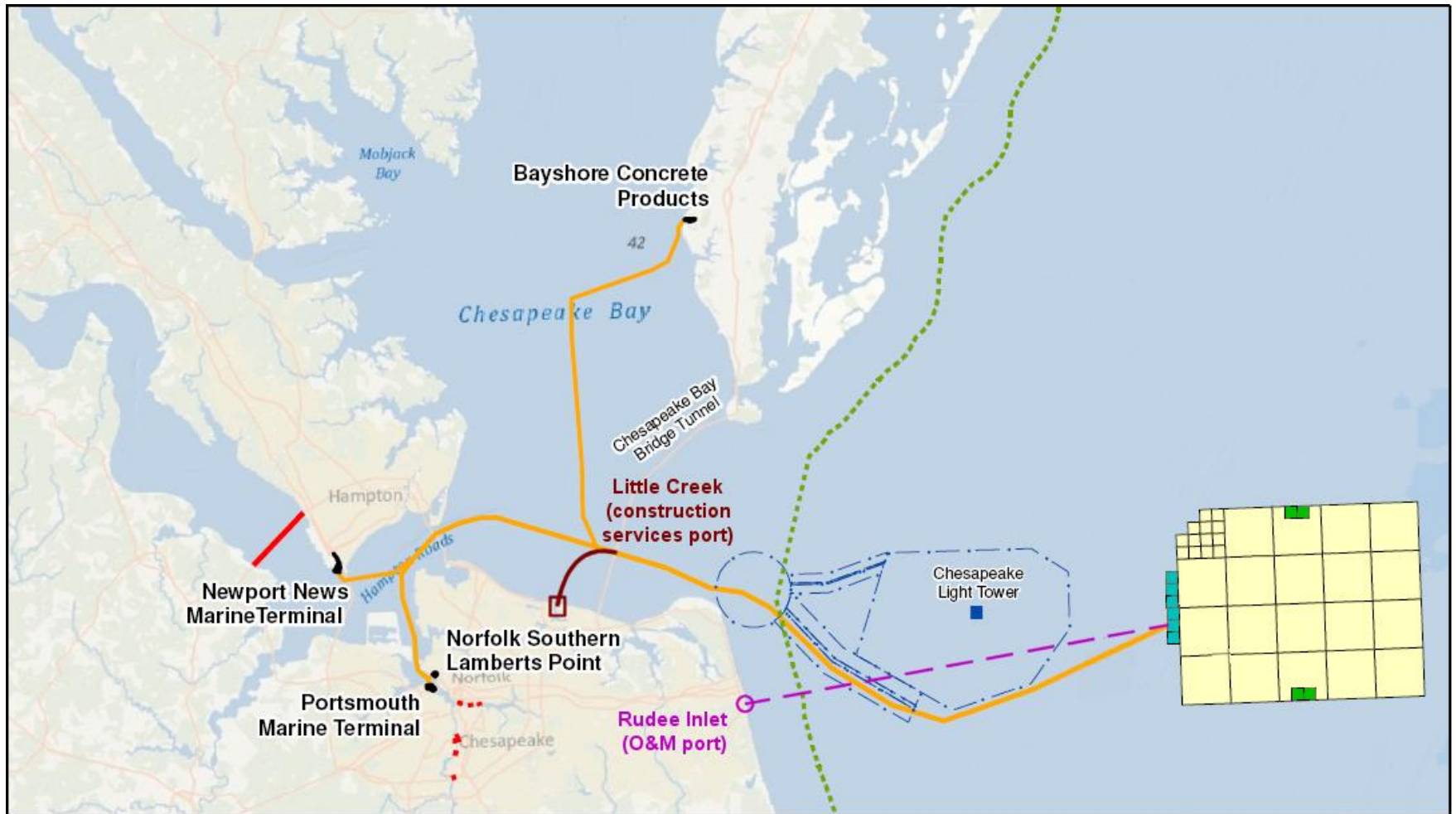


**USS Abraham Lincoln island module at Newport News**



Offshore wind substation manufacturing is similar to shipbuilding in that large steel modules are fabricated with full integration of complex systems such as electrical equipment and wiring, piping, climate control, fire suppression, personnel safety, and personnel overnight accommodation.

# City of Virginia Beach Support Harbors are Closest to Research and Commercial Leases



0 2.5 5 10 15  
Nautical Miles

0 5 10 20 30  
Kilometers

## Legend

Virginia Wind Energy Area

State / Federal 3-nmi Boundary

Fixed/Lift Bridges

Vessel Traffic Separation Scheme, Navy Precautionary Area

Potential Staging Areas for Large Components

Unobstructed Sea Routes from Potential Staging Areas

Shortest Sea Route for Service Vessels

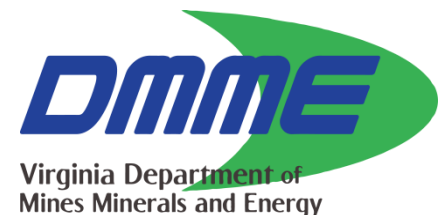
# Developing Virginia's Offshore Wind Resource

## Research Activities – Past, Present, and Future

- ▶ Department of Mines, Minerals and Energy
- ▶ Ken Jurman, Division of Energy, DMME  
George Hagerman, Virginia Tech

BOEM Intergovernmental RE Task Force

07 Dec 2017



# Offshore Wind Development Objectives

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- ▶ Purpose and mission is not distillable to a single goal, but the overarching theme and role of the Commonwealth is to accelerate and support private development of the Virginia Wind Energy Area and the industry supply chain
- ▶ **Why?** Development supports Virginia's energy policy goals:
  - renewable generation
  - energy security
  - economic development
  - environmental stewardship
- ▶ **How?** Make and encourage investments and activities that will **reduce energy and developer costs** and **lower investment risks** ...
  - ... which has motivated more than a dozen state-funded and collaboratively funded (with BOEM and with private industry) research and development projects since 2010



# State-Funded and Collaboratively Funded Research Addresses Four Key Questions

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- 1) What is the size of the Mid-Atlantic offshore wind market, and is it sufficient to attract a domestic supply chain in which Virginia can participate?
- 2) What is Virginia's potential offshore wind generation capacity and associated annual energy production that can contribute to the Commonwealth's energy supply portfolio?
- 3) What innovative products and services can be demonstrated on Virginia's research leases to address either or both of the above wind-resource-related questions?
- 4) What innovative products and services can be demonstrated on Virginia's research leases that will **reduce energy and developer costs** and **lower investment risks**

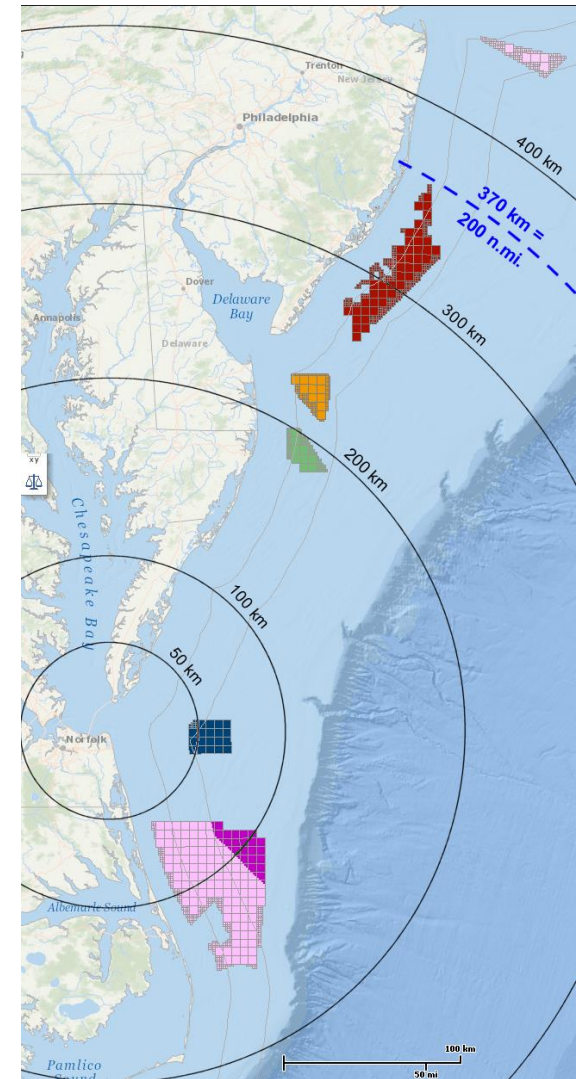
# Recent Dramatic Energy Cost Reductions in Europe when Pipeline >20 GW (see backup slides)

## Research Key Question 1)

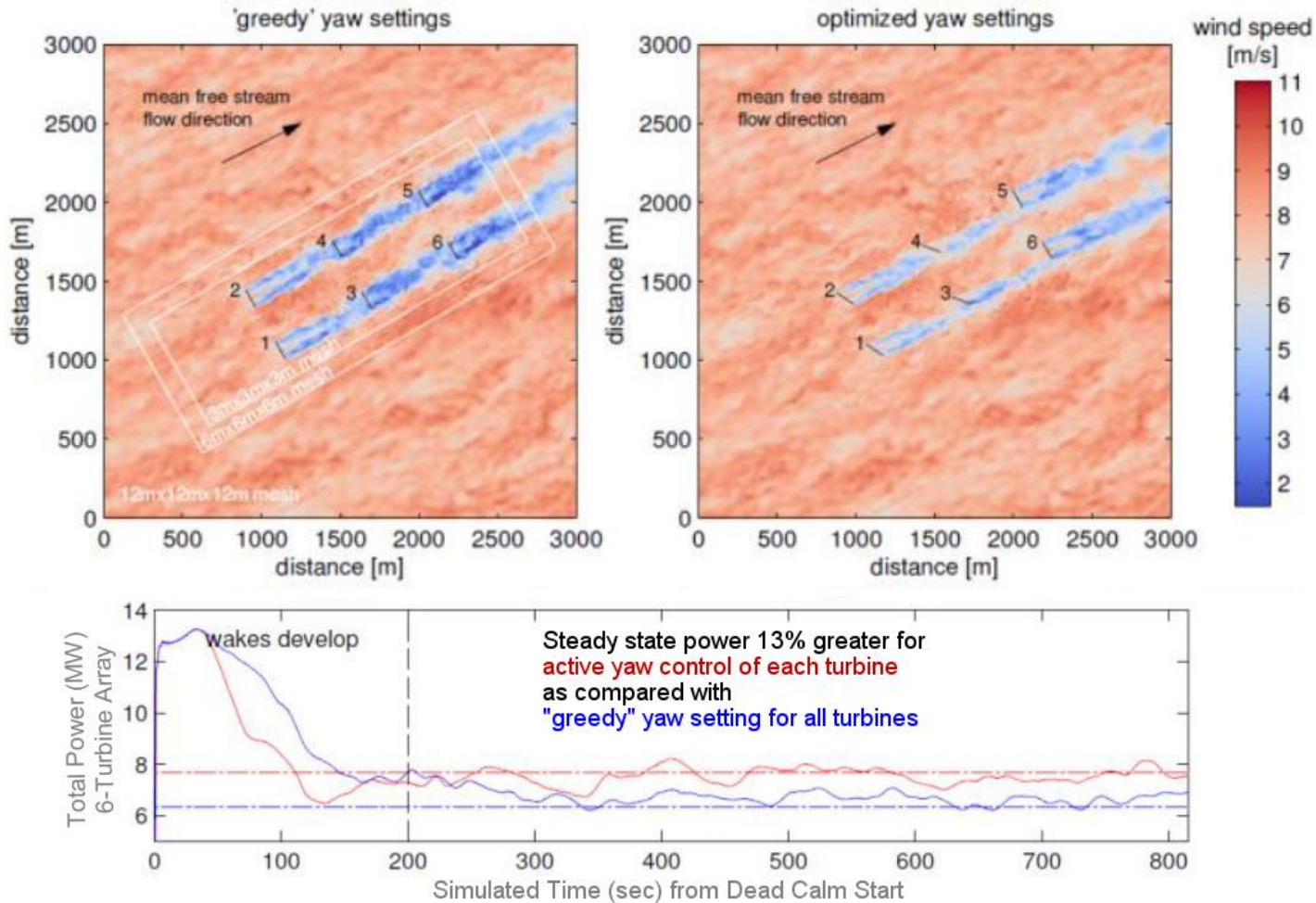
What is the southern Mid-Atlantic leased OSW pipeline within a day's sail from Hampton Roads?

Answer depends on assumed turbine density:

- Commercial leases off NJ, DE, MD, VA, and Kitty Hawk, NC have a total combined area of 3,056 square kilometers
- U.S. National Offshore Wind Strategy assumes a potential installed turbine density of 3 megawatts per square kilometer, or 3.0 MW/km<sup>2</sup>, yielding a **9.17 GW pipeline**
- Most recent European resource study (BVGA, June 2017) assumes 5.4 MW/km<sup>2</sup>, yielding a **16.5 GW pipeline**
- National Renewable Energy Laboratory studies show that when optimal turbine positioning is combined with wake steering by active yaw control, baseline of 5.4 MW/km<sup>2</sup> can be increased to **8.8 MW/km<sup>2</sup>**, yielding a **26.9 GW pipeline**



# Natl. Renewable Energy Laboratory (NREL) Simulation of Wind Plant Layout & Control



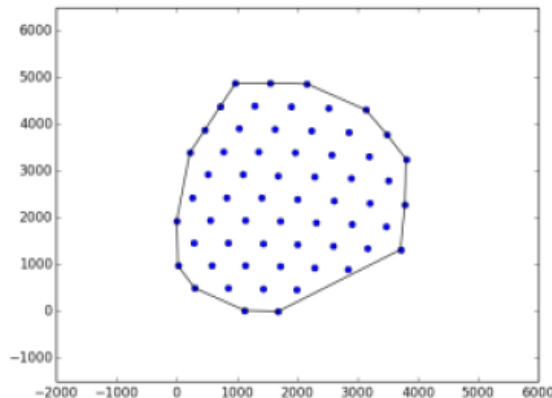
**Source:** Katherine Dykes, National Renewable Energy Laboratory, 11 Oct 2017



# NREL Simulation Results for Hypothetical Project Derived from European Example

	Baseline	YawOpt	PosOpt	Combined
Mean power (MW)	78.86	84.91	78.86	78.84
Area (km <sup>2</sup> )	14.53	14.53	12.45	8.96
Power density (W/m <sup>2</sup> )	5.43	5.84	6.33	<u>8.80</u>
AEP(GWh)	1040.3	1094 (+5.2%)	1055.8 (+1.5%)	1095 (+5.3%)

Baseline Layout



**Baseline:** fixed (original) positions, turbines all yawed in mean wind direction

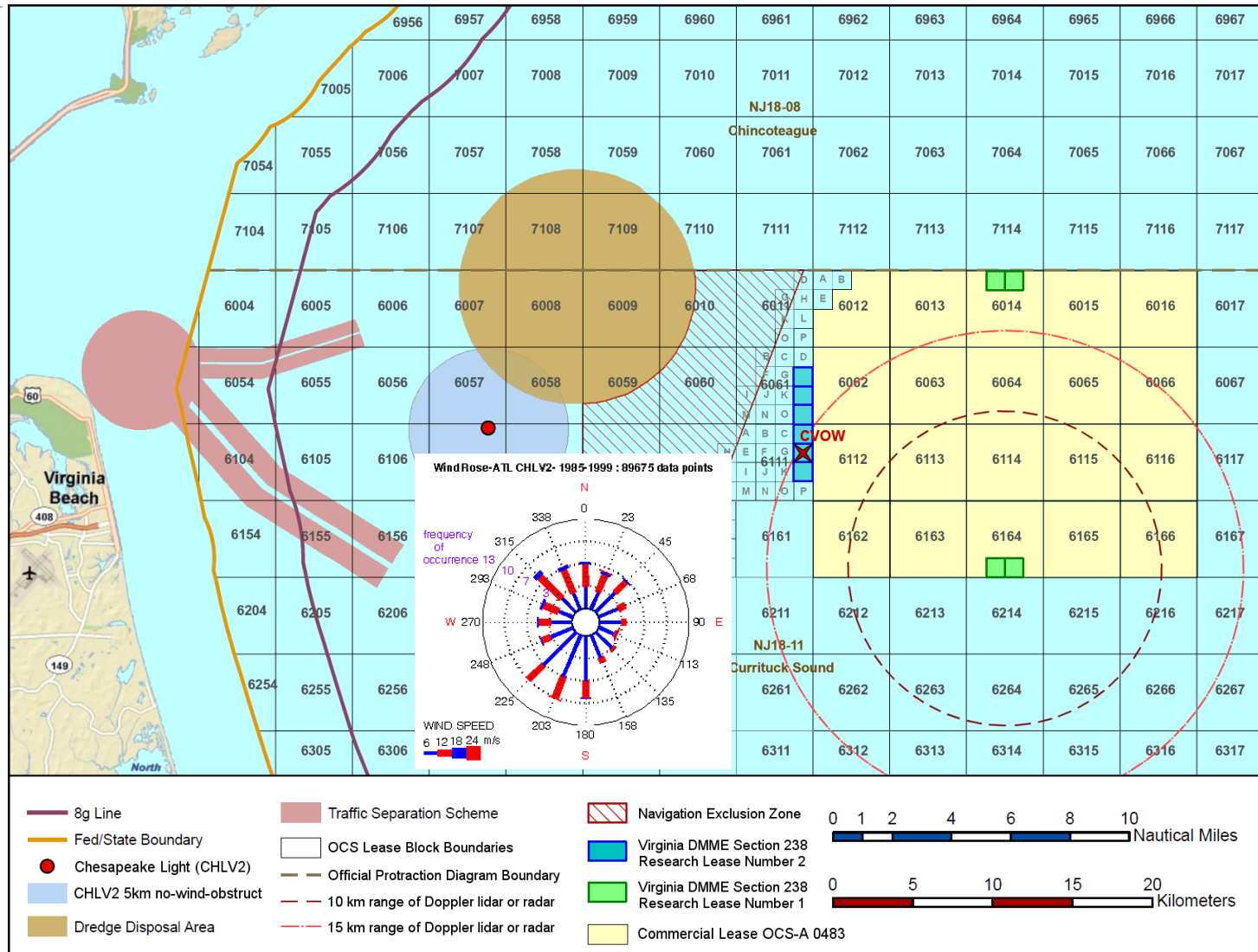
**YawOpt:** fixed (original) positions, turbines actively yawed for each wind direction

**PosOpt:** positions optimized, turbines all yawed in mean wind direction

**Combined:** positions optimized AND turbines actively yawed for each wind direction

**Source:** Katherine Dykes, National Renewable Energy Laboratory, 11 Oct 2017  
See <http://onlinelibrary.wiley.com/doi/10.1002/we.1993/abstract> for peer-reviewed paper.

# Virginia's Research Leases are Well-Positioned to Validate Wind Plant Layout and Control



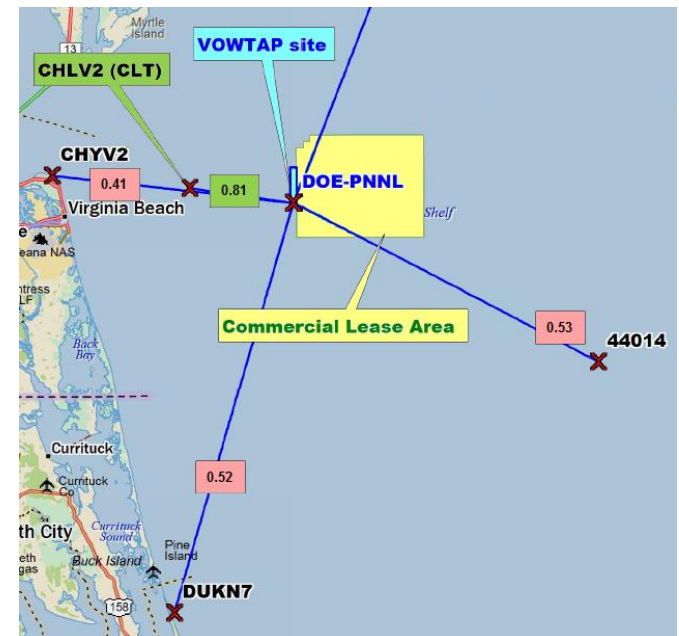
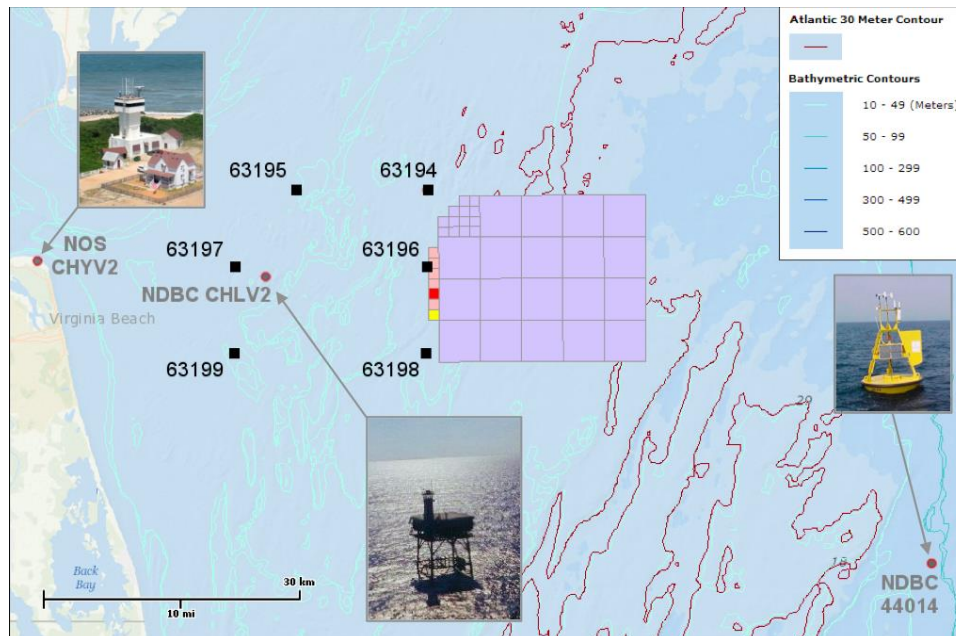


# New Reference Met Mast Needed to Replace Chesapeake Light Tower (see backup slides)

## Research Key Question 2)

What is Virginia's potential offshore wind generation capacity and associated annual energy production?

Answer depends on assumed turbine density AND correlation between short-term lidar buoy measurements and long-term reference record

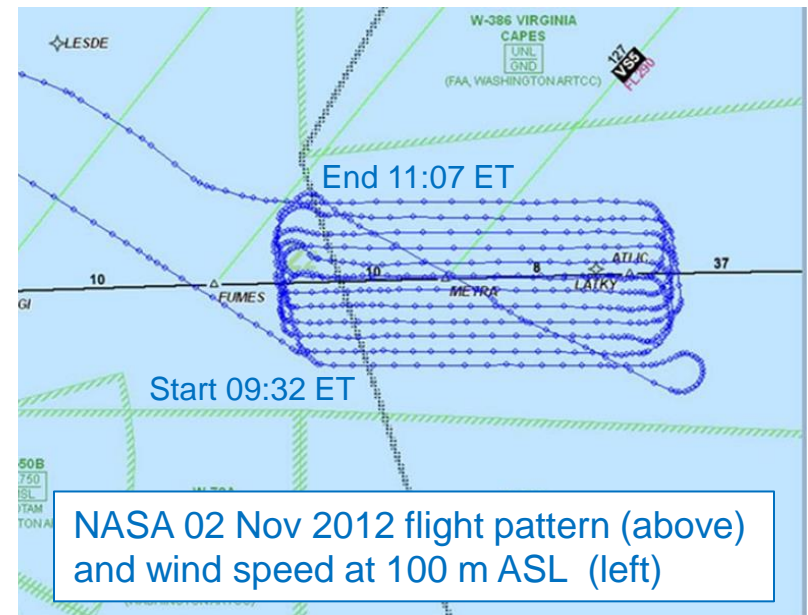
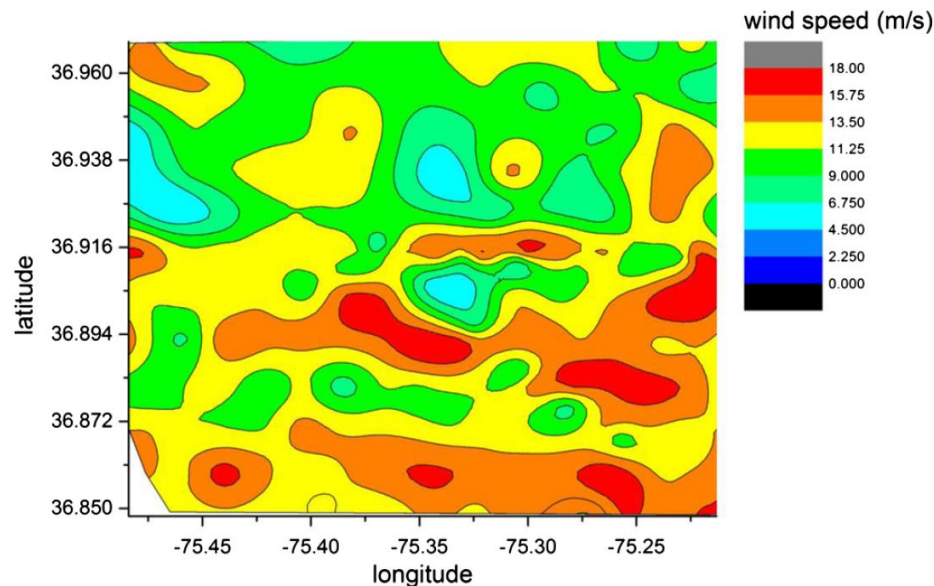


# Doppler Lidar or Radar on Fixed Platforms in RL1 Aliquots also can Fully Map Resource

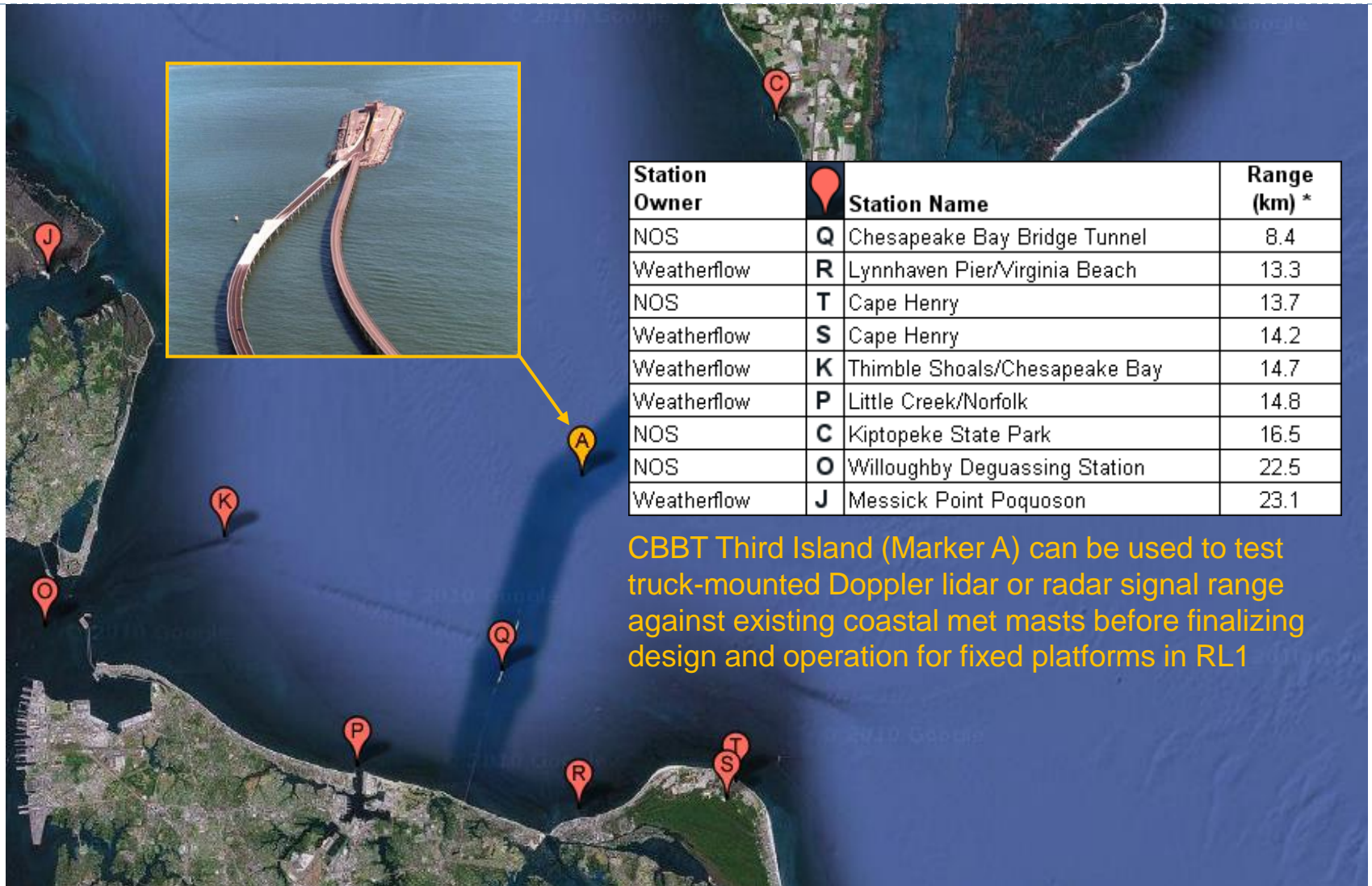
## Research Key Question 3)

What innovative products and services can be demonstrated on Virginia's research leases to address wind-resource-related questions?

NASA Langley Research Center airborne Lidar measurements suggest large spatial variability in offshore wind resource across commercial lease area.



# Doppler Lidar or Radar on Fixed Platforms in RL1 Aliquots also can Fully Map Resource

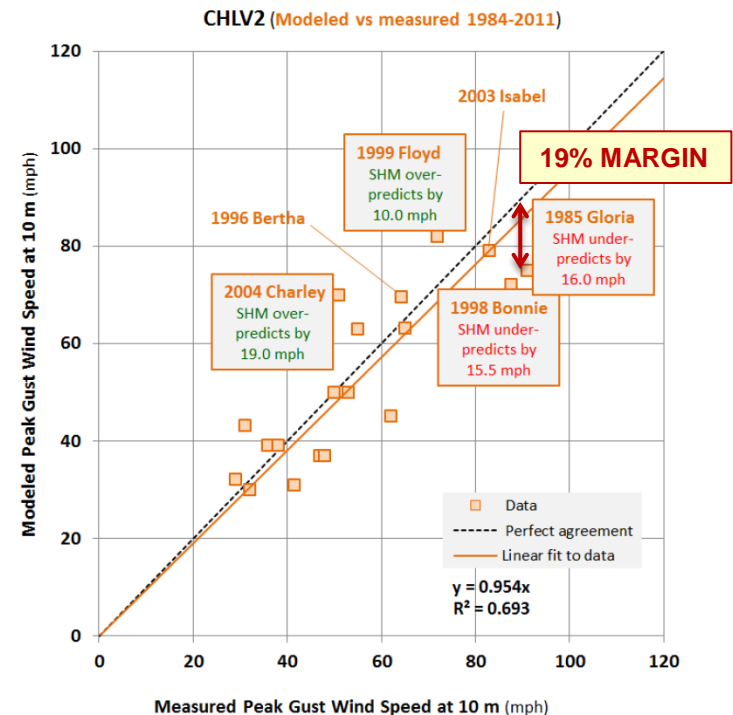
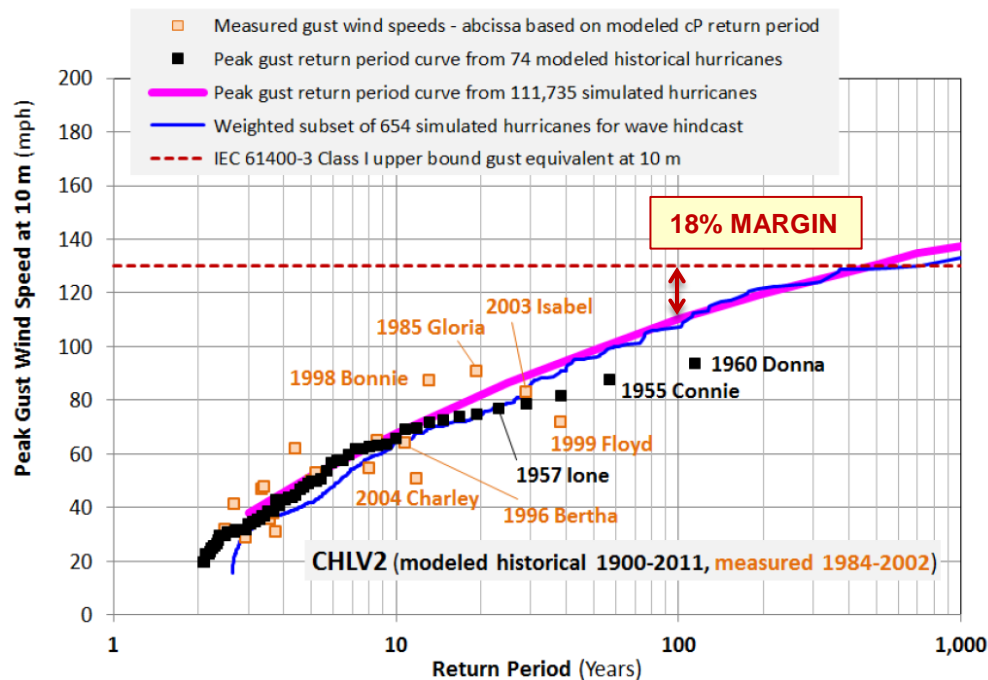


# Fixed Met Mast Needed to Reliably Measure Hurricane Winds for Design Validation

## Research Key Question 4)

What innovative products and services can be demonstrated on Virginia's research leases that will reduce developer costs and lower investment risks?

Hurricane rain bands attenuate lidar wind measurements at rotor heights





# Fixed Metocean Platforms can Demonstrate Suction-Bucket Jacket Foundations

## Research Key Question 4)

What innovative products and services can be demonstrated on Virginia's research leases that will reduce developer costs and lower investment risks?

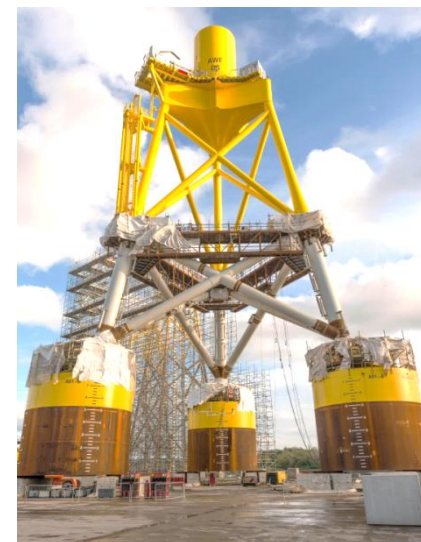
Validate jacket transparency to impact of breaking storm waves



First prototype suction-bucket jacket at Borkum Riffgrund I, pioneered by DONG Energy



Breaking wave at FINO-1 platform in 28 m water depth when significant wave height is only 6 m



Suction-bucket jacket for European Offshore Wind Deployment Center



# Past State Collaboration with Federal Research and Possible Future Opportunities

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- ▶ As described in backup slides, DMME has collaborated with the US Dept. of Energy (DOE) and the Pacific Northwest National Laboratory to test a WindSentinel floating lidar buoy and determine correlation of short-term data with data at long-term reference stations. DMME also has collaborated with BOEM to develop a Mid-Atlantic geological model based on reconnaissance level geological and geophysical surveys of Virginia's commercial lease area.
- ▶ The four key research questions addressed in this presentation have wider implications beyond Virginia, potentially reducing costs and lowering risks for commercial offshore wind development throughout the Mid-Atlantic.
- ▶ In September, BOEM solicited white papers for possible funding through the BSEE Technology Assessment Program (TAP), which included topics on suction-bucket cyclic loading in sand and on wind area power density.
- ▶ Virginia's research leases are well poised to provide ocean validation of results from any TAP-funded studies that emerge from submitted white papers.
- ▶ In December, DOE will issue a Funding Opportunity Announcement (FOA) for a single \$18.5M four-year award to implement a U.S. Offshore Wind Research and Development Consortium. Virginia's research leases can well serve as a national ocean test bed within this FOA framework.

# Developing Virginia's Offshore Wind Resource

## Backup Slides

21: VOWDA Purpose and Mission

22: VOWDA Recommendations for 2018

23: DMME Purpose and Mission

24-26: European Relationship between LCOE and Pipeline Buildout

27-29: Mid-Atlantic Offshore Wind Pipeline at Dif. Turbine Densities

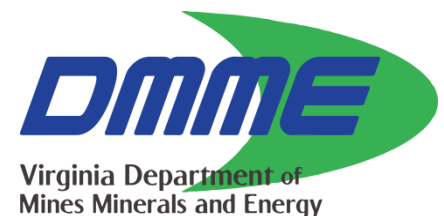
30-32: Collaborative Metocean Meas. and Geophys./Geol. Studies

33-37: DMME-Funded MCP Analysis of DOE WindSentinel Data

38: Best Correlated Reference Station will be Lost  
when CHLV2 becomes Unsafe to Access

39: WeatherFlow Station is now Bridging the Gap

VIRGINIA OFFSHORE WIND  
DEVELOPMENT AUTHORITY



# VOWDA Purpose and Mission

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- ▶ The Virginia Offshore Wind Development Authority (VOWDA) was legislatively created in 2010 for the purposes of facilitating, coordinating and supporting the development of the offshore wind energy industry, offshore wind energy projects, and associated supply chain vendors in the Commonwealth.
- ▶ The Authority oversees data gathering, research and planning to support offshore wind development off Virginia's coast, tracks issues as they arise, and makes recommendations for promoting Virginia offshore wind development and associated economic development opportunities for supply chain businesses and Virginia's ports.

# VOWDA Recommendations for 2018

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- ▶ **RECOMMENDATION 1:** Encourage and advocate for supportive state and federal regulatory changes, as well as legislative proposals, such as the establishment of a mandatory renewable energy standard with a specific goal for offshore wind and for extension of the federal tax credits.
- ▶ **RECOMMENDATION 2:** Collaborate with stakeholders, including Dominion Energy, Ørsted, Virginia Economic Development Partnership, the Port of Virginia, Virginia and European manufacturers, and others to promote Virginia companies as part of the supply chain for offshore wind.
- ▶ **RECOMMENDATION 3:** Work with the Governor's Office, DMME, and interested stakeholders to build support for State Corporation Commission approval of the Coastal Virginia Offshore Wind (CVOW) demonstration project.
- ▶ **RECOMMENDATION 4:** Work with CVOW partners to identify possible power offtakers in the Commonwealth and elsewhere, such as large data companies with clean energy commitments, for offshore wind energy from CVOW and the commercial Wind Energy Area.
- ▶ **RECOMMENDATION 5:** Actively solicit third party participants to undertake offshore wind project development activities in the DMME Research Lease in conformance with existing agreements.

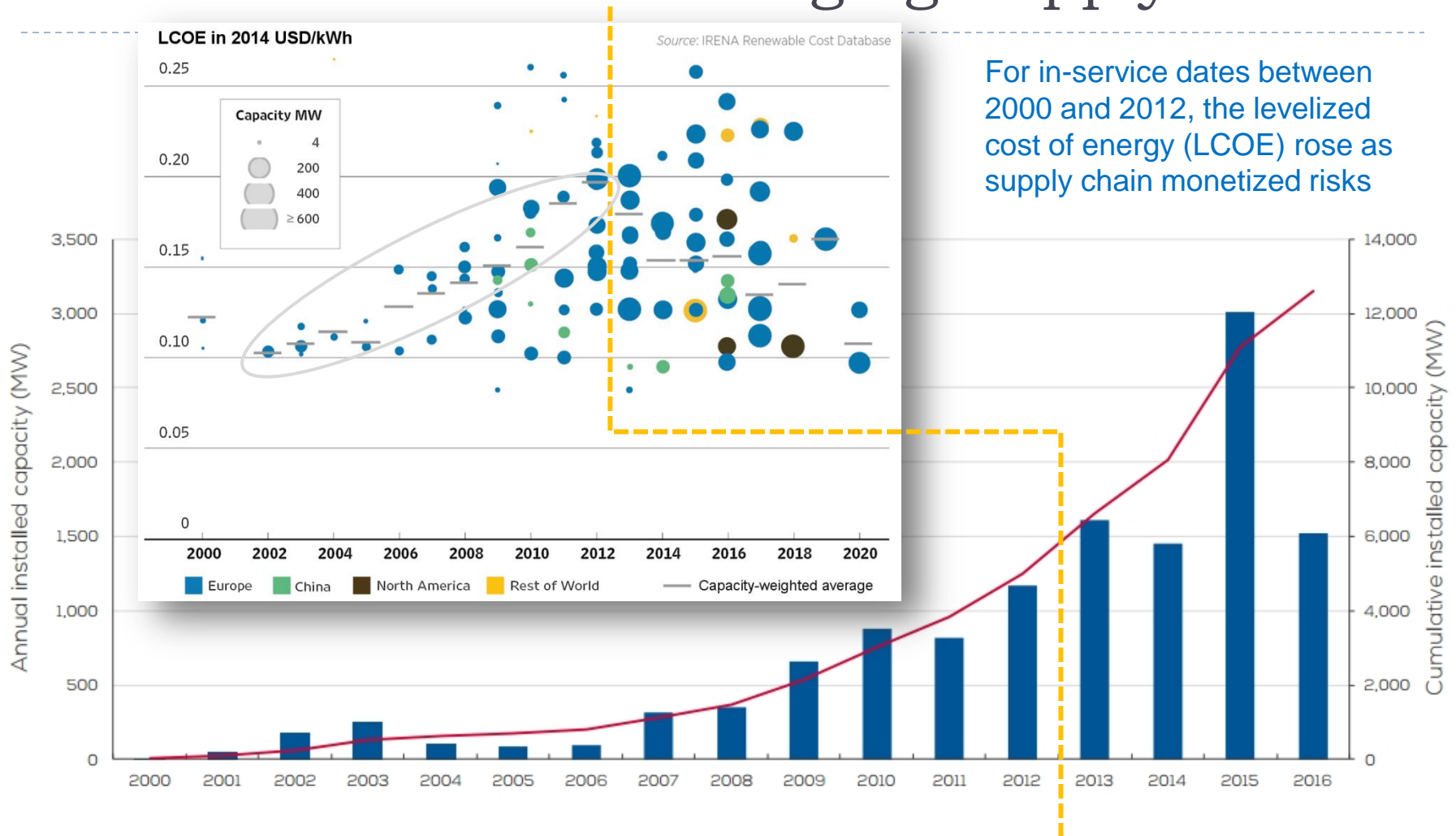
# DMME Purpose and Mission

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- ▶ DMME by statute provides staff support to VOWDA
- ▶ ... is lead executive branch agency for energy, reporting to the Secretary of Commerce and Trade and supporting energy policy initiatives of the Governor
- ▶ ... by statute produces and helps to implement the recommendations of the Virginia Energy Plan, which embodies the energy policy strategy of the Commonwealth. The Energy Plan is published in the 1<sup>st</sup> year and updated in the 3<sup>rd</sup> year of each Governor's term
- ▶ The Energy Plan also reflects the Commonwealth's Energy Policy and Objectives, which periodically are updated and amended by Act of Assembly



# European Experience 2000 to 2012: Emerging Supply Chain

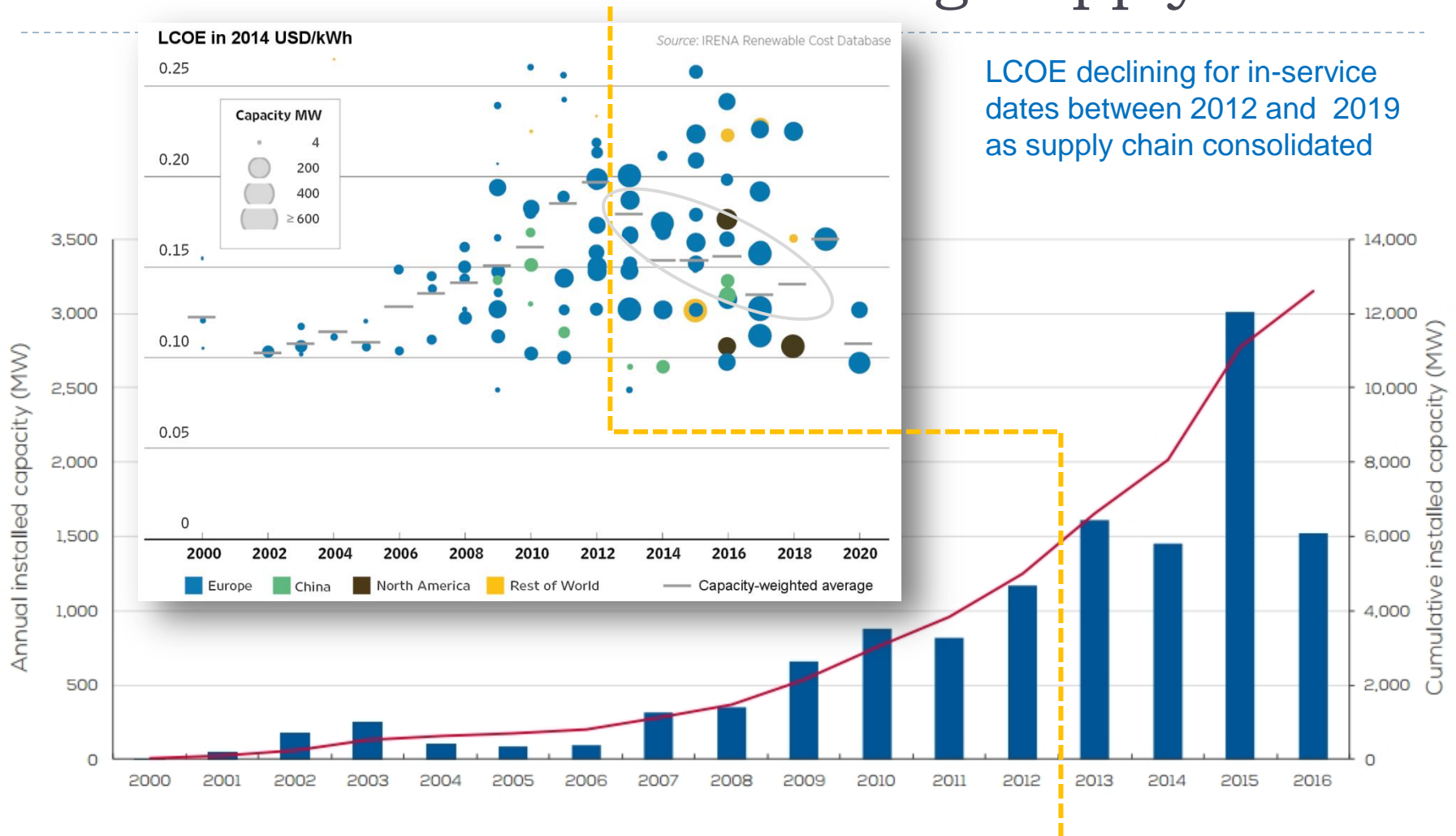


Sources: [www.irena.org/publications/2015/Jan/ Renewable-Power-Generation-Costs-in-2014](http://www.irena.org/publications/2015/Jan/ Renewable-Power-Generation-Costs-in-2014)  
<https://windeurope.org/policy/topics/offshore-wind-energy>

Source: WindEurope



# European Experience 2012 to 2016: Consolidating Supply Chain



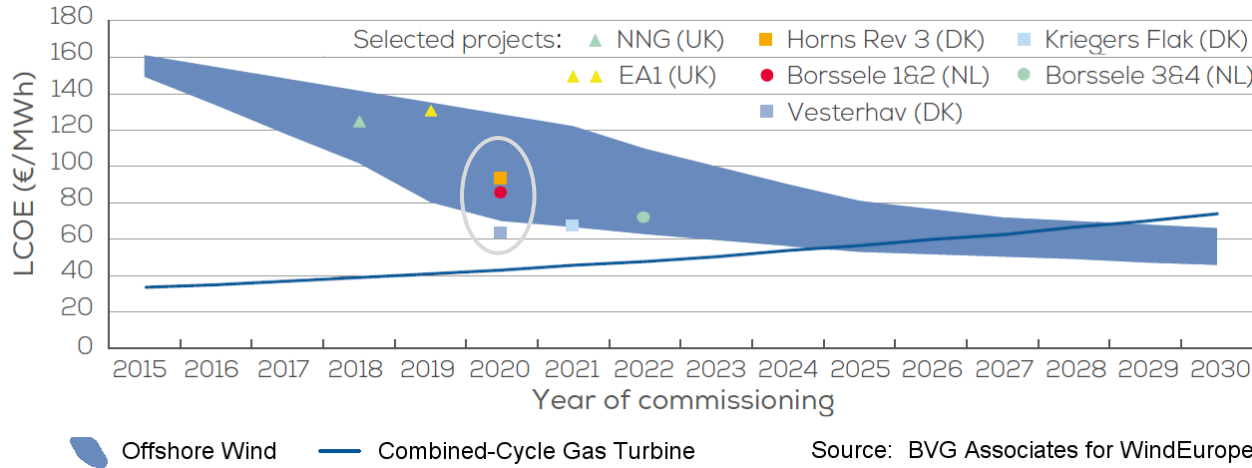
**Sources:** [www.irena.org/publications/2015/Jan/Renewable-Power-Generation-Costs-in-2014](http://www.irena.org/publications/2015/Jan/Renewable-Power-Generation-Costs-in-2014)  
<https://windeurope.org/policy/topics/offshore-wind-energy>

Source: WindEurope

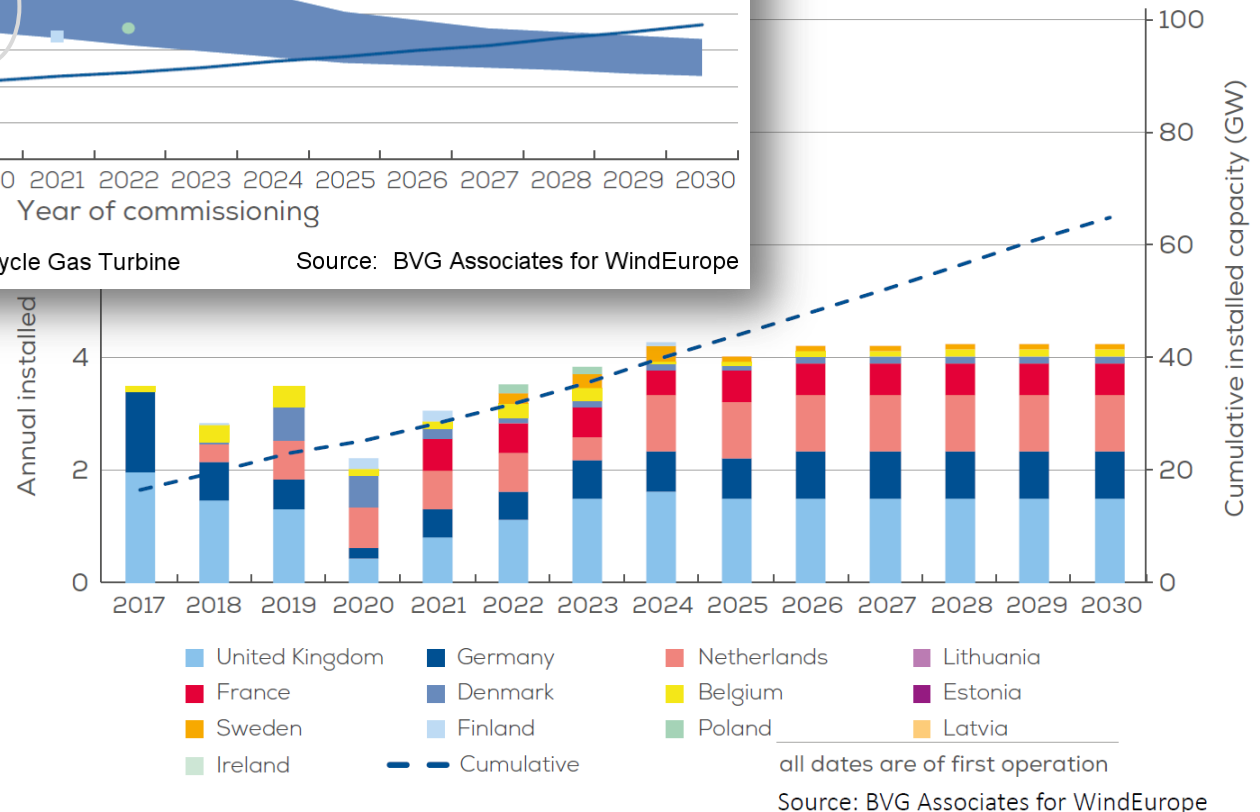


# European Forecast to 2030: Mature Supply Chain

Offshore wind LCOE range and trajectory from 2015 to 2030, including estimated LCOE



For in-service dates in 2020 and beyond, LCOE pushed lower by reverse auctions



Source: <https://windeurope.org/wp-content/uploads/files/about-wind/reports/Unleashing-Europes-offshore-wind-potential.pdf>



# Mid-Atlantic Offshore Wind Lease Pipeline at Turbine Density of 3.0 MW per km<sup>2</sup>

US Mid-Atlantic Offshore Wind Lease Areas (Cape Cod, MA to Cape Hatteras, NC)				Assumed turbine capacity density			
				3.0		MW per sq.km	
State	Lease No.	Lease Holder / Developer	Area (acres)	(sq.km)	Date of Lease Sale	Lease Effective Start Date	
MA	OCS-A 0500	Ørsted (Bay State Wind)	187,523	759	29-Jan-2015	01-Apr-2015	
MA	OCS-A 0501	50:50 CIP:Avangrid (Vineyard Wind)	166,886	675	29-Jan-2015	01-Apr-2015	
MA	OCS-A 0502	offered, but no bids (farther offshore) *	248,015	1,004	29-Jan-2015		
MA	OCS-A 0503	offered, but no bids (farthest offshore) *	140,554	569	29-Jan-2015		
RI	OCS-A 0486	Deepwater Wind New England (RI north)	97,500	395	31-Jul-2013	01-Oct-2013	
RI	OCS-A 0487	Deepwater Wind New England (RI south)	67,250	272	31-Jul-2013	01-Oct-2013	
NY	OCS-A 0512	Statoil Wind US LLC	79,350	321	16-Dec-2016	15-Mar-2017	
<b>Northern sub-total:</b>				<b>3,995</b>	<b>sq.km</b>		
active leases:				<b>61%</b>			<b>7,266.50 MW</b>
NJ	OCS-A 0499	US Wind Inc.	160,480	649	09-Nov-2015	01-Mar-2016	
NJ	OCS-A 0498	Ørsted **	183,353	742	09-Nov-2015	01-Mar-2016	
DE	OCS-A 0482	Deepwater Wind (representing GSOE) ***	96,430	390	n/a	16-Nov-2012	
MD	OCS-A 0489	US Wind Inc.	32,737	132	19-Aug-2014	01-Dec-2014	
MD	OCS-A 0490	US Wind Inc.	46,970	190	19-Aug-2014	01-Dec-2014	
VA	OCS-A 0483	Dominion Virginia Power	112,799	456	04-Sep-2013	01-Nov-2013	
NC	OCS-A 0508	Avangrid Renewables LLC	122,405	495	16-Mar-2017	01-Nov-2017	
<b>Southern sub-total:</b>				<b>3,056</b>	<b>sq.km</b>		
active leases:				<b>100%</b>			<b>9,168.57 MW</b>
unleased:			<b>510,974</b>	<b>2,068</b>	<b>29%</b>		
active leases:			<b>1,231,278</b>	<b>4,983</b>	<b>71%</b>		
<b>TOTAL:</b>			<b>1,742,252</b>	<b>7,051</b>			<b>21,152.68 MW</b>

# Mid-Atlantic Offshore Wind Lease Pipeline at Turbine Density of 5.4 MW per km<sup>2</sup>

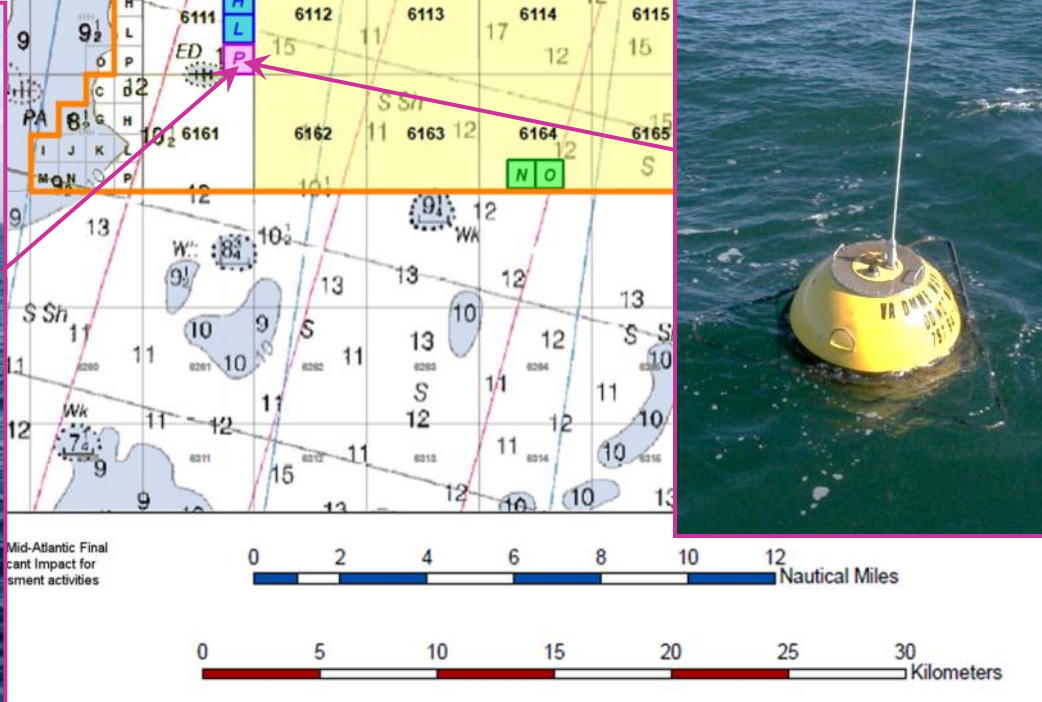
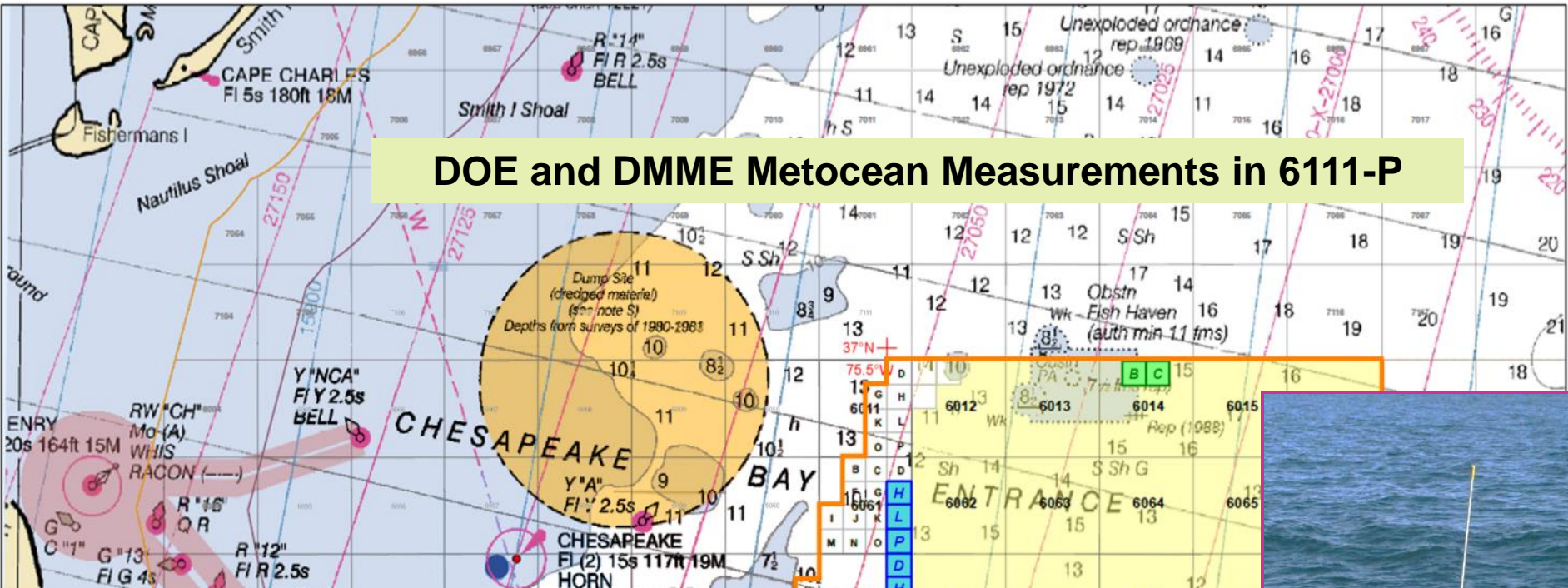
US Mid-Atlantic Offshore Wind Lease Areas (Cape Cod, MA to Cape Hatteras, NC)					Assumed turbine capacity density 5.4 MW per sq.km	
State	Lease No.	Lease Holder / Developer	Area (acres)	Area (sq.km)	Date of Lease Sale	Lease Effective Start Date
MA	OCS-A 0500	Ørsted (Bay State Wind)	187,523	759	29-Jan-2015	01-Apr-2015
MA	OCS-A 0501	50:50 CIP:Avangrid (Vineyard Wind)	166,886	675	29-Jan-2015	01-Apr-2015
MA	OCS-A 0502	offered, but no bids (farther offshore) *	248,015	1,004	29-Jan-2015	
MA	OCS-A 0503	offered, but no bids (farthest offshore) *	140,554	569	29-Jan-2015	
RI	OCS-A 0486	Deepwater Wind New England (RI north)	97,500	395	31-Jul-2013	01-Oct-2013
RI	OCS-A 0487	Deepwater Wind New England (RI south)	67,250	272	31-Jul-2013	01-Oct-2013
NY	OCS-A 0512	Statoil Wind US LLC	79,350	321	16-Dec-2016	15-Mar-2017
<b>Northern sub-total:</b>				<b>3,995</b>	<b>sq.km</b>	
				<b>active leases:</b>	<b>61%</b>	<b>13,079.70 MW</b>
NJ	OCS-A 0499	US Wind Inc.	160,480	649	09-Nov-2015	01-Mar-2016
NJ	OCS-A 0498	Ørsted **	183,353	742	09-Nov-2015	01-Mar-2016
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<b>Southern sub-total:</b>				<b>3,056</b>	<b>sq.km</b>	
				<b>active leases:</b>	<b>100%</b>	<b>16,503.42 MW</b>
			<b>unleased:</b>	<b>510,974</b>	<b>2,068</b>	<b>29%</b>
			<b>active leases:</b>	<b>1,231,278</b>	<b>4,983</b>	<b>71%</b>
<b>TOTAL:</b>			<b>1,742,252</b>	<b>7,051</b>		<b>38,074.83 MW</b>



# Mid-Atlantic Offshore Wind Lease Pipeline at Turbine Density of 8.8 MW per km<sup>2</sup>

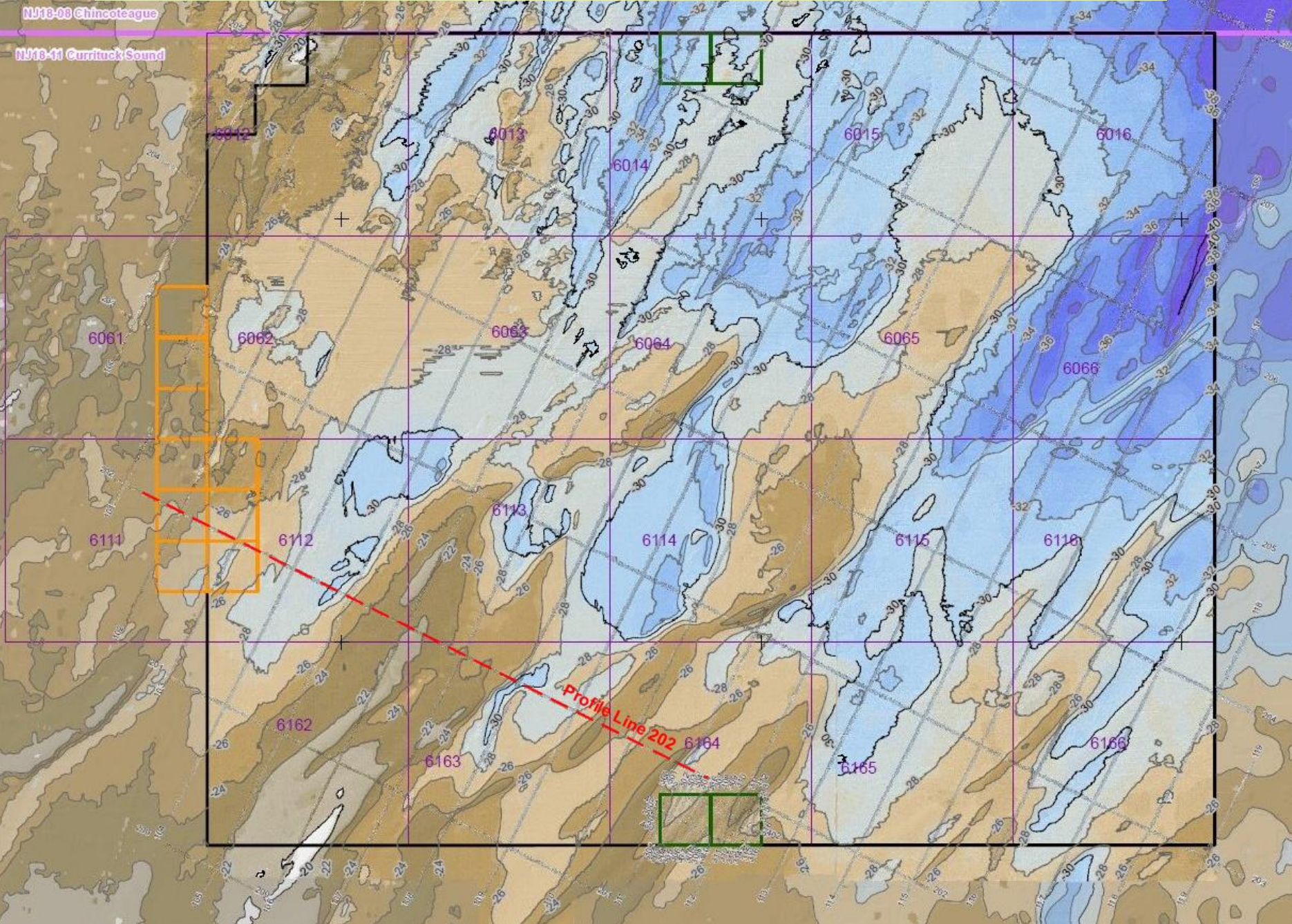
US Mid-Atlantic Offshore Wind Lease Areas (Cape Cod, MA to Cape Hatteras, NC)					Assumed turbine capacity density 8.8 MW per sq.km	
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MA	OCS-A 0500	Ørsted (Bay State Wind)	187,523	759	29-Jan-2015	01-Apr-2015
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<b>Northern sub-total:</b>				<b>3,995</b>	<b>sq.km</b>	
<b>active leases:</b>				<b>61%</b>		<b>21,315.06 MW</b>
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NJ	OCS-A 0498	Ørsted **	183,353	742	09-Nov-2015	01-Mar-2016
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<b>Southern sub-total:</b>				<b>3,056</b>	<b>sq.km</b>	
<b>active leases:</b>				<b>100%</b>		<b>26,894.46 MW</b>
<b>unleased:</b>			<b>510,974</b>	<b>2,068</b>	<b>29%</b>	
<b>active leases:</b>			<b>1,231,278</b>	<b>4,983</b>	<b>71%</b>	
<b>TOTAL:</b>			<b>1,742,252</b>	<b>7,051</b>		<b>62,047.87 MW</b>

# DOE and DMME Metocean Measurements in 6111-P



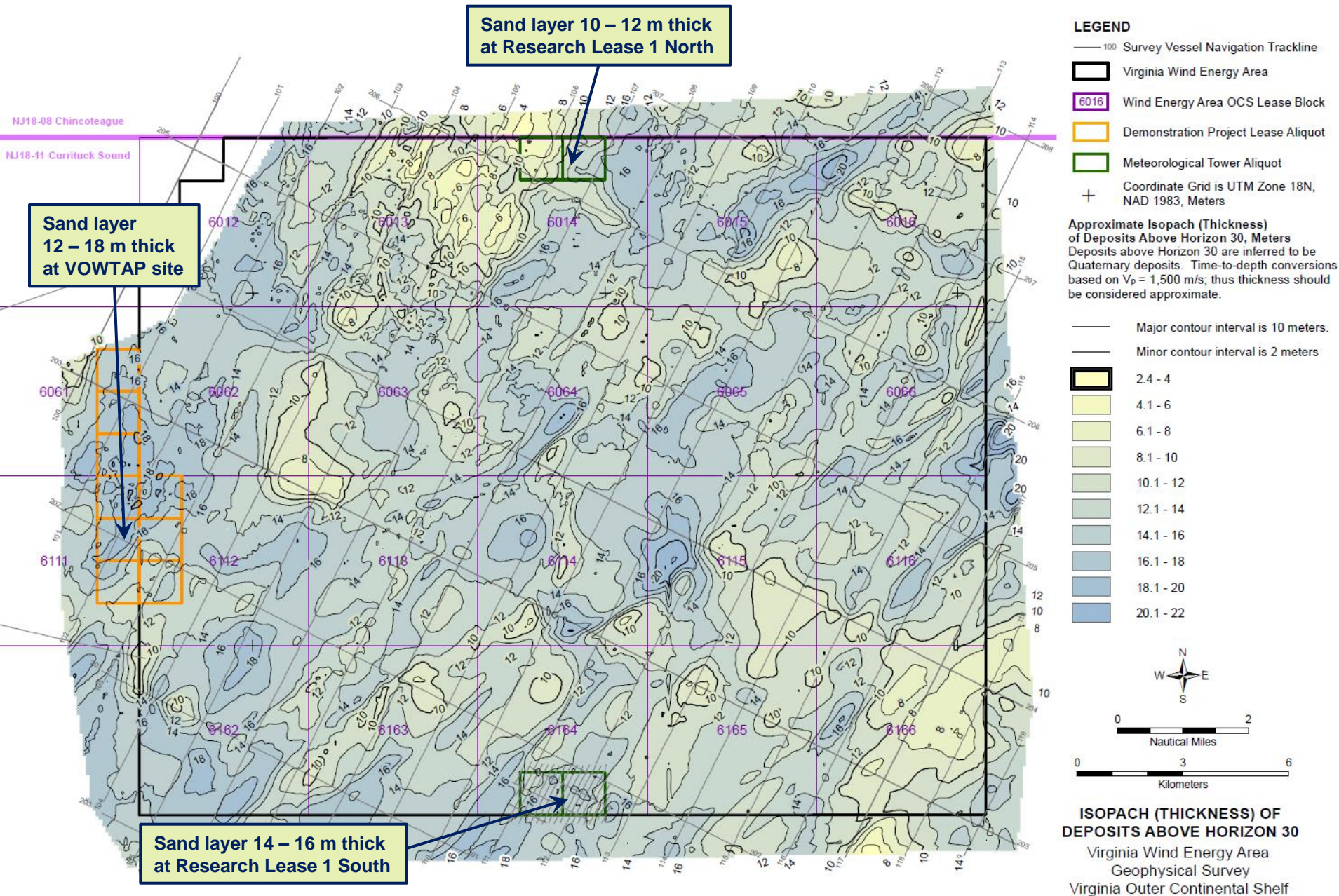


# BOEM and DMME Geophysical Studies and Geological Modeling



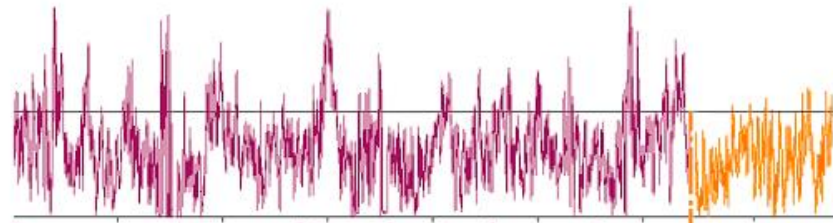


# BOEM and DMME Geophysical Studies and Geological Modeling

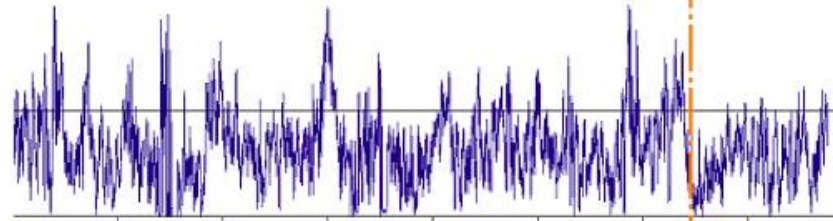




# DMME-Funded Measure-Correlate-Predict Analysis of DOE WindSentinel Data



Long-term predicted winds at site



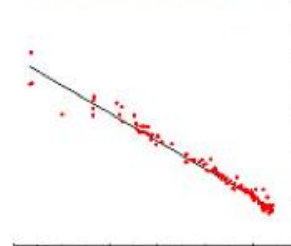
Long-term measured winds at nearby reference station

Aug 1984

Dec 2014 Mar 2016

WindSentinel LIDAR measurements begin at project site

CORRELATION



Short-term measured data at project site

Measured data at reference station during short-term measurement period

160 m (highest range gate)



55 m (lowest range gate)



43 m

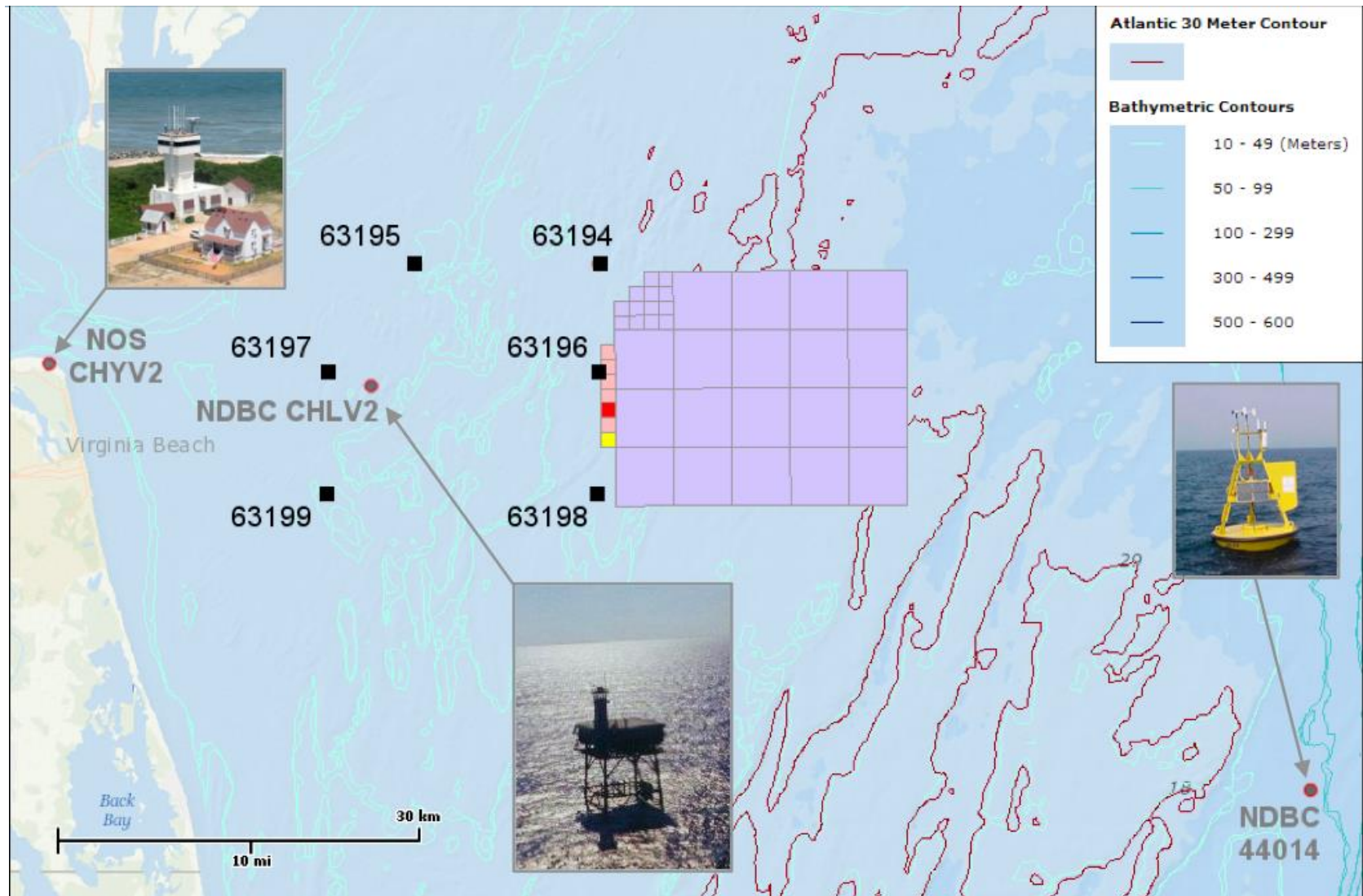


Project Site

Reference Station



# DMME-Funded Measure-Correlate-Predict Analysis of DOE WindSentinel Data

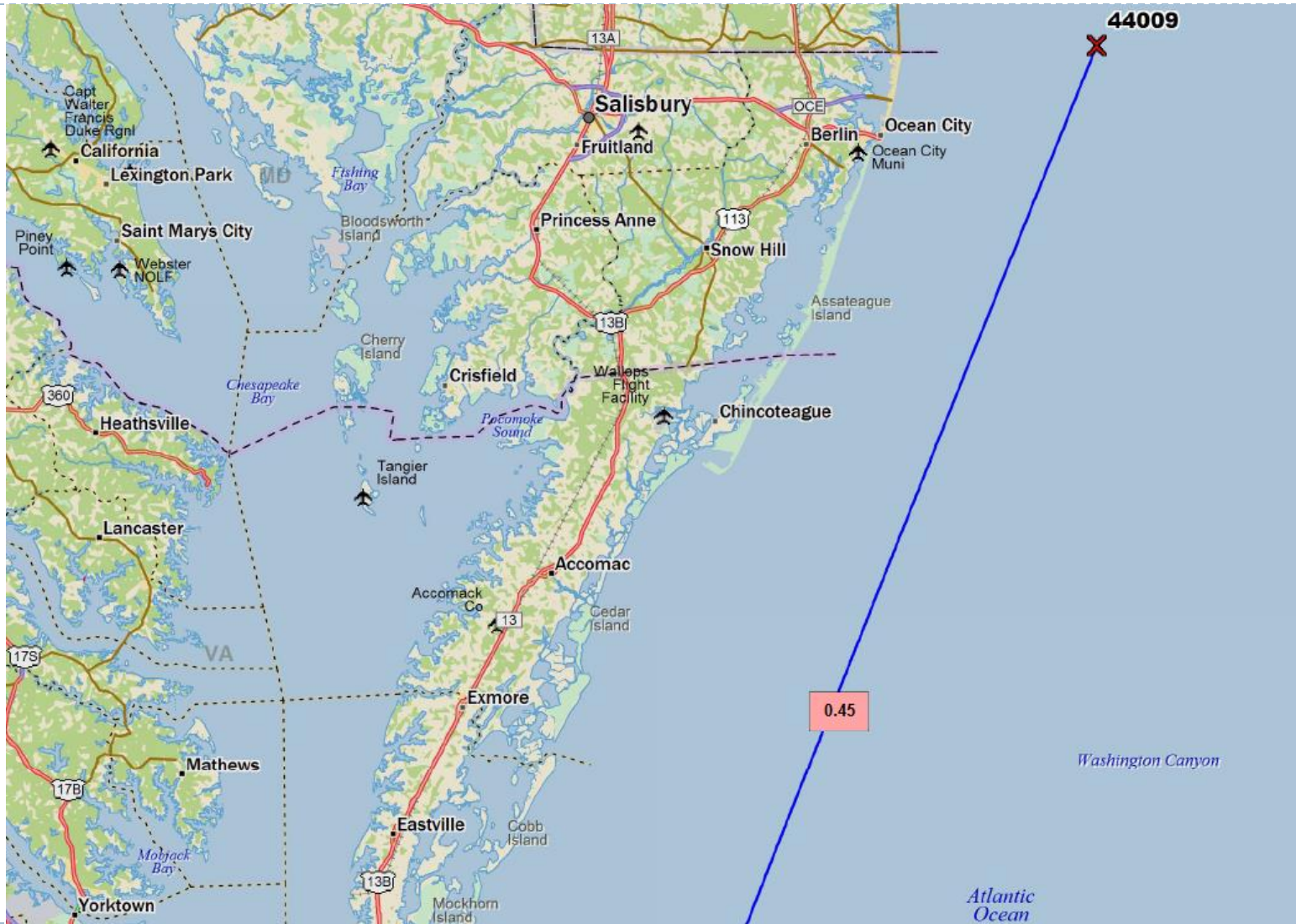


# DMME-Funded Measure-Correlate-Predict Analysis of DOE WindSentinel Data





# DMME-Funded Measure-Correlate-Predict Analysis of DOE WindSentinel Data



# DMME-Funded Measure-Correlate-Predict Analysis of DOE WindSentinel Data

**Short-term (ST = 15 months) correlation with 90m level of Lidar Buoy during 15-month overlap period**

**Long-term (LT = 20 years) 90m P50 wind speed estimates based on various reference stations (m/s)**

Reference Station	Measured	LT data year start	ST correlation	regression eqn		P50 MCP
	ST mean (m/s)		hourly r <sup>2</sup>	slope	intercept	LT mean at 90 m ASL (m/s)
CHLV2 (CLT)	7.68	1994	0.81	0.998	0.619	8.28
44014 buoy	6.35	2003	0.53	0.929	2.242	8.14
DUKN7 Duck, NC	6.01	2008	0.52	1.042	2.184	8.45
44009 buoy	6.34	2006	0.45	0.765	2.657	7.50
CHYV2 Cape Henry	5.45	2006	0.41	0.851	3.814	8.46

**Long-term 90m wind speed estimates at five Pxx levels using different Reference Stations**

Reference Station	P50	P75	P90	P95	P99
CHLV2 (CLT)	8.28	8.17	8.07	8.01	7.89
44014 buoy	8.14	7.89	7.64	7.50	7.23
DUKN7 Duck, NC	8.45	8.17	7.90	7.75	7.45
44009 buoy	7.50	7.22	6.94	6.79	6.49
CHYV2 Cape Henry	8.46	8.13	7.80	7.62	7.26



# Best Correlated Reference Station will be Lost when CHLV2 becomes Unsafe to Access

## Station CHLV2 - Chesapeake Light, VA

Owned and maintained by National Data Buoy Center  
C-MAN Station  
DACT payload  
36.905 N 75.713 W (36°54'17" N 75°42'46" W)

Site elevation: 0 m above mean sea level  
Air temp height: 22.3 m above site elevation  
Anemometer height: 43.3 m above site elevation  
Barometer elevation: 23.4 m above mean sea level

On 8/26/16, the Chesapeake Light Tower was disestablished due to deteriorating structural conditions. See the notice for more details.

[http://www.nws.noaa.gov/os/notification/scn16-30chesapeake\\_light\\_va.htm](http://www.nws.noaa.gov/os/notification/scn16-30chesapeake_light_va.htm)

Right whales are active off VA from November to April. Speed restrictions of 10 knots apply to vessels 65 feet or greater in specific areas along the mid-Atlantic coast. To learn more about right whales and rules protecting them, go to:

<http://www.nmfs.noaa.gov/pr/shipstrike>

[Latest NWS Marine Forecast](#)

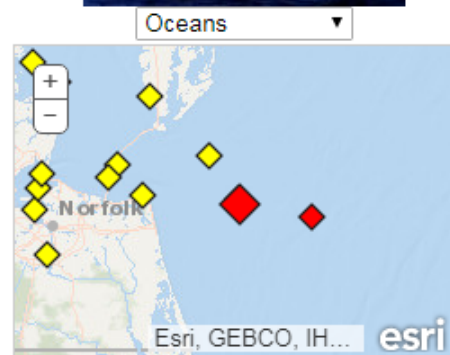
[Important Notice to Mariners](#)

[Meteorological Observations from Nearby Stations and Ships](#) 

[Regional HF Radar Surface Current Observations](#)

Sector pictures are available for this station at [0](#), [45](#), [90](#), [135](#), [180](#), [225](#), [270](#), [315](#) degrees.

**(SECTOR PHOTOS ARE NOT IN REAL-TIME AND ARE NOT UPDATED!)**



Large icon indicates selected station. [Disclaimer](#)

◆ Stations with recent data

◆ Stations with no data in last 8 hours  
(24 hours for tsunami stations)

No Recent Reports



# Private WeatherFlow Station Installed 15 Dec 2014 is now Bridging the Gap

