

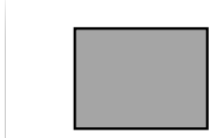
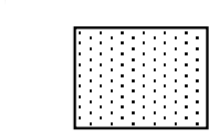
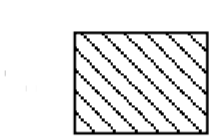




**FINAL
WESTERN PLANNING AREA
LEASE SALE 207, AUGUST 20, 2008**

LEASE TERMS AND ECONOMIC CONDITIONS

-  Water Depth (meters)
-  5 Year Initial Period, \$25 Per Acre Minimum Bonus Bid, \$6.25 Per Acre Rental, with Escalating Rental Rates for Leases with an Approved Extension of the Initial 5-Year Period, \$6.25 Per Acre Minimum Royalty Rate, 18 3/4% Royalty Rate, and Shallow Water Deep Gas Royalty Suspension Area
-  5 Year Initial Period, \$25 Per Acre Minimum Bonus Bid, \$9.50 Per Acre Rental, with Escalating Rental Rates for Leases with an Approved Extension of the Initial 5-Year Period, \$9.50 Per Acre Minimum Royalty Rate, 18 3/4% Royalty Rate, and Shallow Water Deep Gas Royalty Suspension Area
-  8 Year Initial Period, \$37.50 Per Acre Minimum Bonus Bid, \$9.50 Per Acre Rental/Minimum Royalty Rate, 18 3/4% Royalty Rate, and 400 to less than 800 Meter Royalty Suspension Area
-  10 Year Initial Period, \$37.50 Per Acre Minimum Bonus Bid, \$9.50 Per Acre Rental/Minimum Royalty Rate, 18 3/4% Royalty Rate, and 800 to less than 1600 Meter Royalty Suspension Area
-  10 Year Initial Period, \$37.50 Per Acre Minimum Bonus Bid, \$9.50 Per Acre Rental/Minimum Royalty Rate, 18 3/4% Royalty Rate, and 1600 to 2000 Meter Royalty Suspension Area
-  10 Year Initial Period, \$37.50 Per Acre Minimum Bonus Bid, \$9.50 Per Acre Rental/Minimum Royalty Rate, 18 3/4% Royalty Rate, and greater than 2000 Meter Royalty Suspension Area

NOTICE TO USERS

The following map areas include irregular blocks that are too small to be seen at this map scale. To view these irregular blocks, please refer to the Official Protraction Diagrams:

Alaminos Canyon, Brazos Area, Corpus Christi, East Breaks, Galveston Area, High Island Area, Port Isabel, Matagorda Island Area, North Padre Island Area, South Padre Island Area, and Sigsbee Escarpment.

The user is cautioned regarding the use of this map for map areas, block number, and Federally available acreage information in preparing bids.

REFER TO THE SPECIFIC NOTICE OF SALE



FINAL WESTERN PLANNING AREA LEASE SALE 207, AUGUST 20, 2008
LEASE TERMS AND ECONOMIC CONDITIONS