New Jersey Offshore Wind

September 2024





New Jersey Board of Public Utilities & New Jersey Department of Environmental Protection Presented by Kevin Dillon & Colleen Brust



New Jersey Offshore Wind Goals

- 11,000 MW by 2040
- Minimize environmental and fisheries impacts
- Establish an offshore wind supply chain to support New Jersey and the East Coast
- Develop coordinated transmission solutions
- Minimize cost and risk to ratepayers

Background on New Jersey Offshore Wind

- NJ OWEDA: P.L. 2010, c. 57
 - The Offshore Wind Economic Development Act (OWEDA) directs the NJBPU to establish a program for Offshore Wind Renewable Energy Certificates (ORECs) to incentivize development of offshore wind facilities
- N.J.A.C. 14:8-6
 - Describes requirements for Qualified Offshore Wind Projects, including OREC Funding Mechanism
- Executive Wind Goals
 - Executive Order No. 8, signed on January 31, 2018, sets goal of 3,500 MW of OSW capacity by 2030
 - Executive Order No. 92, signed on November 19, 2019, sets an increased goal of 7,500 MW of OSW capacity by 2035
 - Executive Order No. 307, signed on September 21, 2022, sets an increased goal of 11,000 MW of OSW capacity by 2040

New Jersey Offshore Wind Solicitations

Current OSW Solicitation Schedule

Project	Capacity Target/Award (MW)	Issue Date	Submittal Date	Award Date	Estimated COD
Atlantic Shores	1,510	Q3 2020	Q4 2020	Q2 2021	2028
Attentive 2	1,342		Q3 2023	Q1 2024	2031
Leading Light Wind	2,400	Q1 2023			2031-32
Solicitation 4	1,200 - 4,000	Q2 2024	Q3 2024	Q4 2024	2032
Solicitation 5	1,200 - 4,000	Q2 2025	Q3 2025	Q4 2025	2034
Solicitation 6	1,200 - 4,000	Q2 2027	Q3 2027	Q1 2028	2035
Solicitation 7	1,200 - 4,000	Q2 2029	Q3 2029	Q1 2030	2037

- o Current Goal = 11,000 MW
- Current Awarded Capacity = 5,252 MW



Second OSW Strategic Plan





www.njcleanenergy.com/renewableenergy/programs/nj-offshore-wind/strategic-plan In accordance with Executive Order No. 8, NJBPU published the First Offshore Wind Strategic Plan in September 2020, which served as the roadmap for meeting the State's then goal of producing **7,500 MW** of OSW power by **2035**.

The Second Offshore Wind Strategic Plan (OSWSP2) commenced in September 2023, and will serve as the new roadmap for meeting the State's goal of producing 11,000 MW of OSW power by 2040.

OSWSP2 Key Focus Areas:

- Supply Chain, Infrastructure, & Workforce Development
- Energy Markets & Transmission
- Environmental & Fisheries Protection
- Stakeholder Engagement
- Minimize Cost to Ratepayers



https://www.pjm.com/-/media/committeesgroups/committees/teac/2021/20210505special/20210505-item-01-new-jersey-offshorewind-proposal-window.ashx

Offshore Wind Transmission: State Agreement Approach (SAA)

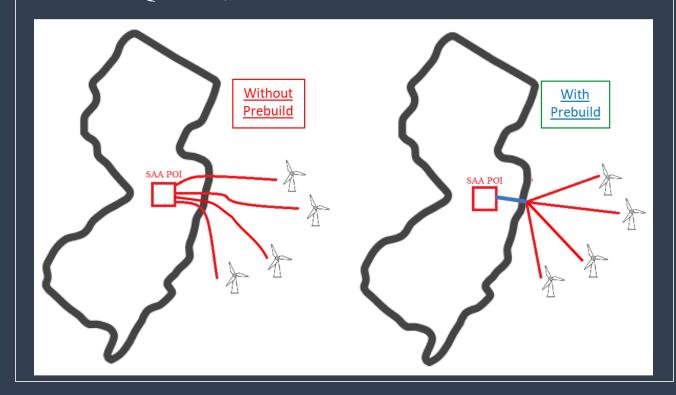
- The SAA allows a state to work with PJM to develop coordinated transmission solutions for public policy projects
- In October 2022, the Board awarded the first SAA Project Larrabee Tri-Collector Solution:
 - Creates a new substation and upgrades the existing grid to enable multiple wind projects to interconnect
 - Minimizes environmental and community impacts
 - Lowers costs for New Jersey ratepayers

Prebuild Infrastructure (PBI)

- BPU-run solicitation
- Consolidates onshore cable routes to minimize disruptions:
 - Environmental impacts
 - Community impacts
 - Risk of delays
- Builds the unenergized infrastructure needed to carry power lines from the shore to the Larrabee Tri-collector
- Enhances competition to reduce cost to ratepayers

Solicitation Schedule

- November 17, 2023 Solicitation Opened
- April 3, 2024 Submissions Due
- Fourth Quarter, 2024 Board Decision



New Jersey Offshore Wind Fourth Solicitation

Solicitation Goals

- Capacity Target: 1,200 4,000 MW
- Combat the threat of global climate change
- Encourage competition
- Promote economic development and jobs creation
- Minimize environmental and fisheries impacts
- Achieve these goals at the lowest reasonable cost and lowest risk to New Jersey ratepayers

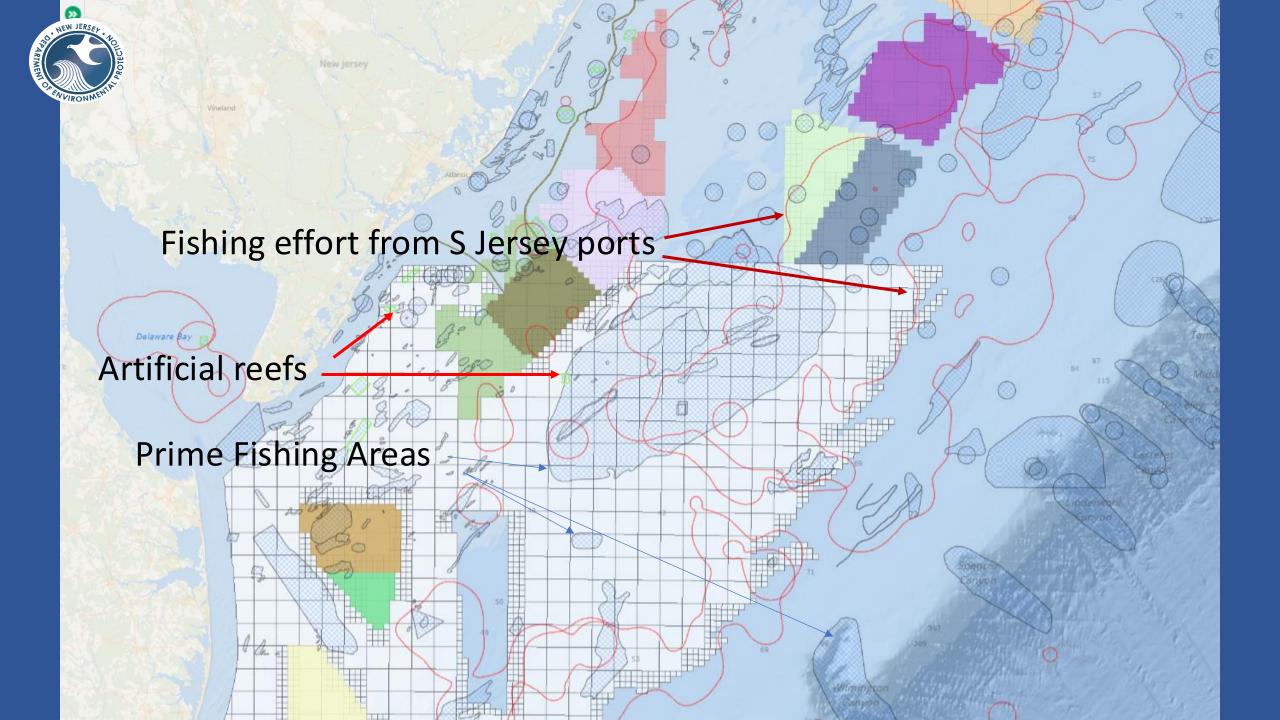
Fourth Solicitation Schedule

Date	
2 nd Quarter 2024	
3 rd Quarter 2024	
4 th Quarter 2024	

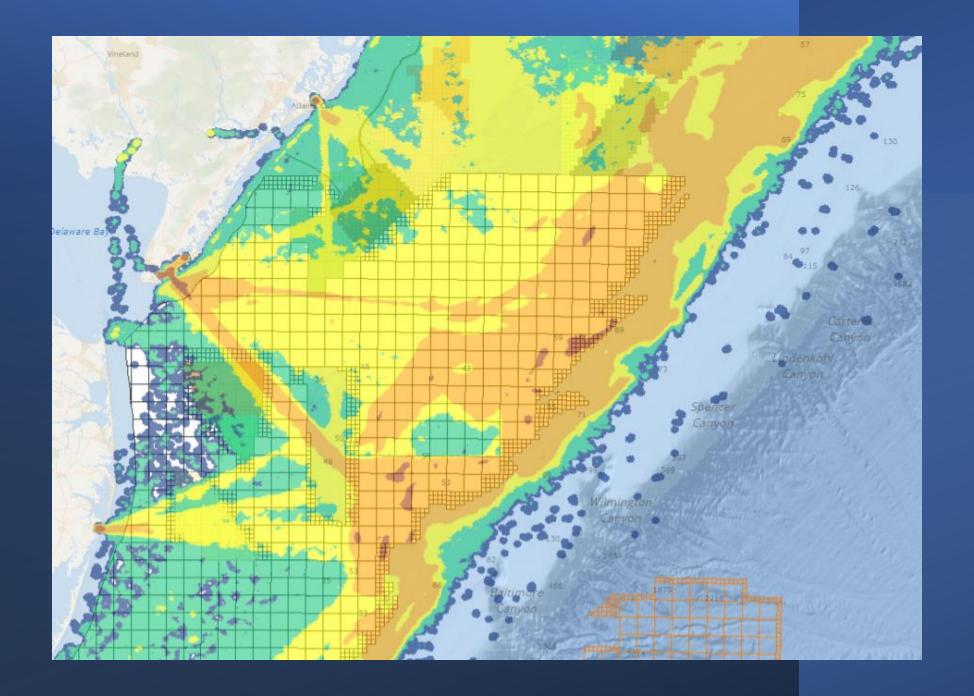


New Jersey's Diverse Marine Resources

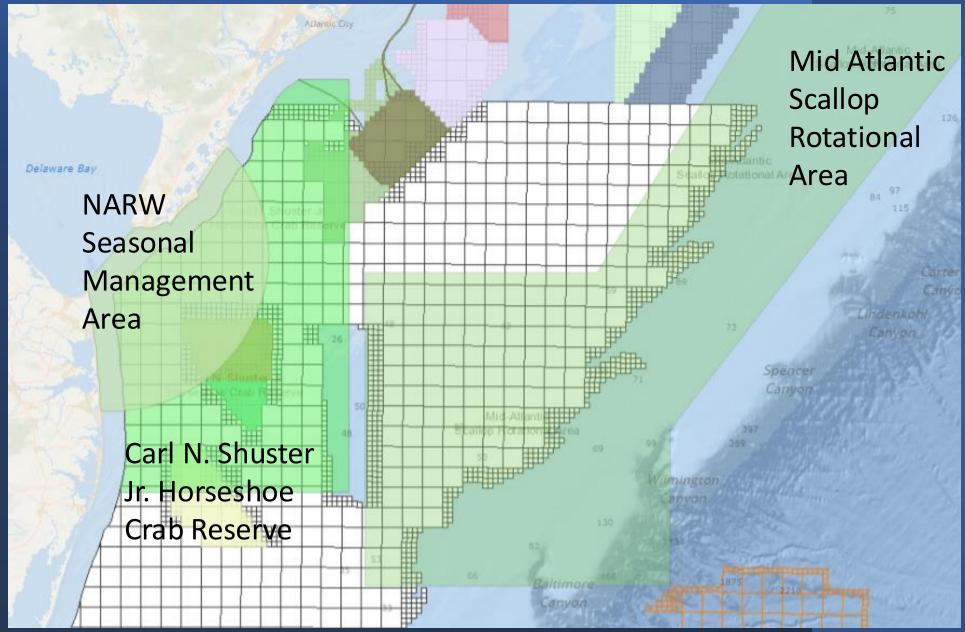




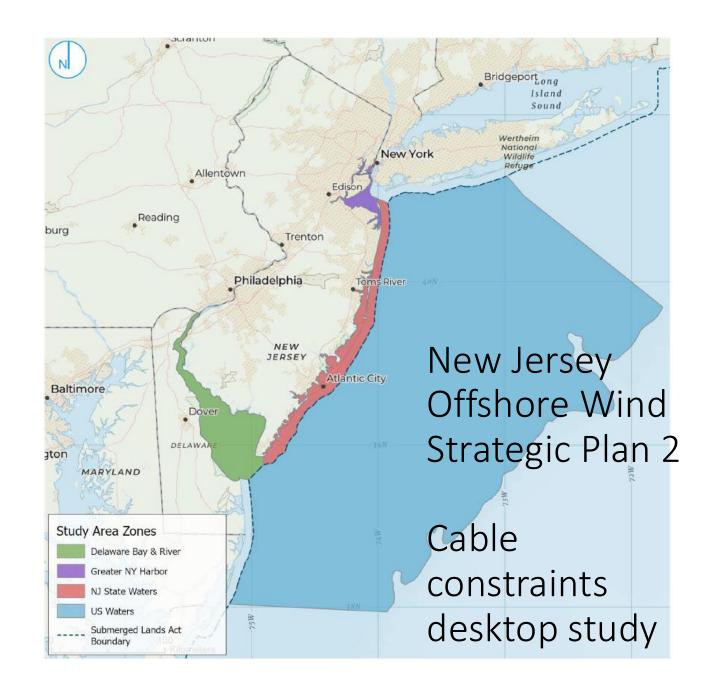














Lessons Learned

- Use all available information in the spatial planning
- Continue to inform all stakeholders about which type of comments are effective at which stage of winnowing
- Meet directly with surfclam and scallop industry
- Be proactive about addressing misinformation
- Increased Public Engagement
- Need for advanced planning to projects identifying interconnection points
 - Landfall Points
 - Offshore Transmission Congestion

Questions

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New Jersey
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