



United States Department of the Interior
Bureau of Ocean Energy Management
BIDDER'S FINANCIAL FORM

Section I (General)

The following information is provided relative to bids submitted for OCS Lease Sale Number: _____

Name of Company Submitting Bid(s): _____

BOEM Company Number: _____ Tax Identification Number: _____

Pay.gov User: _____
(Name) (Area Code - Phone Number(s))

Email address: _____

New Renewable Energy Bidders

Once the Office of Natural Resources Revenue (ONRR) receives all lease sale Bidder's Financial Forms (BFFs), it will work with Pay.gov to establish your Pay.gov account. This process will take up to 48 hours. When Pay.gov has established your user account, you and ONRR will receive a message that this has been completed. ONRR will link your new account to the entity on whose behalf you are making a bid deposit and the current lease sale number. Once linked, you will receive a second message from Pay.gov. You may log in at this time to ensure site access.

Existing Renewable Energy Bidders

Once ONRR receives all lease sale BFFs, it will add the current lease sale number, and if necessary, link your username to the entity on whose behalf you are making a bid deposit.

New and Existing Bidders

Upon completion of the above Pay.gov steps, ONRR will send Pay.gov payment instructions.

** Please factor in the additional time to establish and link user accounts in Pay.gov. We encourage you to promptly log into Pay.gov and make your bid deposit to ensure deposit receipt by the Bid Deposit Deadline. ** All potential bidders will need to create a login.gov account and purchase a FIDO compliant security key. As this process may take a few days, we encourage taking these steps well in advance of the mock auction.

Section II (Principal Point of Contact)

_____	_____	
(PPoC Name)	(Area Code - Contact Phone Number)	
_____	_____	
(Company Street Address)	(City, State, Zip)	
_____	_____	_____
(E-mail Address)	(Alternate Phone)	(Fax)
Signature _____		

Section III (Electronic Fund Transfer Payments)

Electronic Fund Transfer (EFT) payments will be coordinated by:

_____	_____	
(Primary Individual)	(Phone)	(Fax)
_____	_____	_____
(E-mail Address)	(Alternate Phone)	(Fax)

NOTE: THIS INFORMATION MUST BE PROVIDED FOR EACH LEASE SALE IN WHICH YOU WILL PARTICIPATE. PROVIDE THIS INFORMATION NO LATER THAN THE DATE PUBLISHED IN THE FINAL SALE NOTICE FOR THIS SALE.

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Section IV (Automated Clearing House Refunds)

Automated Clearing House (ACH) refunds will be made to (Please do not use Fedwire Information for Refunds):

_____	_____
(Name of Receiving Financial Organization)	(Recipient Account Number at Receiving Financial Organization)
_____	_____
(City and State of Receiving Financial Organization)	(Recipient Name in which Account is Maintained)

(Nine-digit American Bankers Association Routing Number)	

Note: The receiving financial organization must be a US Corporation.

Section V (Individuals Authorized to Bid)

The following individuals will be the only people authorized to bid on behalf of the company identified in section I. Up to three individuals may be nominated by the company. Please note the email provided for each individual authorized to bid must match the email address used in login.gov.

_____	_____
(Authorized Individual 1 Name)	(Area Code – Contact Phone Number(s))
_____	_____
(Company Street Address)	(City, State, Zip)
_____	_____
(E-mail Address)	(Fax #)
Signature _____	

_____	_____
(Authorized Individual 2 Name)	(Area Code – Contact Phone Number(s))
_____	_____
(Company Street Address)	(City, State, Zip)
_____	_____
(E-mail Address)	(Fax #)
Signature _____	

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Bureau of Ocean Energy Management
BIDDER'S FINANCIAL FORM

_____ (Authorized Individual 3 Name)	_____ (Area Code – Contact Phone Number(s))
_____ (Company Street Address)	_____ (City, State, Zip)
_____ (E-mail Address)	_____ (Fax #)
Signature _____	

Section VI (Affiliated Entities)

The following qualified bidders listed in the Final Sale Notice (FSN) for this lease sale are affiliated with the company identified in section I.

_____	_____
_____	_____
_____	_____

Section VII (Bidding Credits)

- _____ Yes, I will meet the requirements for a bidding credit in the amount of 15% by committing to contributing funds to support workforce training programs for the floating offshore wind industry, development of a U.S. domestic supply chain for the floating offshore wind industry, or both.
- _____ Yes, I will meet the requirements for a bidding credit in the amount of 5% for entering into a Lease Area Use Community Benefit Agreement (CBA) with one or more communities, stakeholder groups, or Tribal entities whose use of the geographic space of the Lease Area, or whose use of resources harvested from that geographic space, is expected to be impacted by the potential offshore wind development, and have attached my Conceptual Strategy to that effect.
- _____ Yes, I will meet the requirements for a bidding credit in the amount of 5% for entering into a General CBA with one or more communities, Tribes, or stakeholder groups that are expected to be impacted by the potential impacts to the marine, coastal, and/or human environment (such as impacts on visual or cultural resources) from activities resulting from lease development that are not otherwise addressed by the Lease Area Use CBA, and have attached my Conceptual Strategy to that effect.
- _____ I have agreed to meet the requirements for at least one of the above bidding credits. I have attached to this form my Conceptual Strategy(ies) to meet the requirements to earn the bidding credit(s). If I qualify for

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each bidding credit that I have indicated, my total bidding credit would be ____ percent (not to exceed a combined total of 25%). BOEM will confirm my bidding credit eligibility prior to the Mock Auction.

____ No, I do not wish to commit to (1) contributing funds to support workforce training or supply chain development in return for a bidding credit of 15% or (2) entering into a Lease Area Use CBA in return for a bidding credit of 5% or (3) entering into a General CBA in return for a bidding credit of 5%.

Section VIII (Certification)

1. I, _____, certify that the company identified in section I did not and will not engage in anticompetitive bidding behavior in violation of Federal law, BOEM's regulations, or auction procedures.
2. I further certify that the participation of the company identified in section I in this auction process is a good faith effort to win a lease to engage in the development of renewable energy resources.
3. I, as an authorized representative of the company identified in section I, certify to the truth and accuracy of the statements and information provided in sections I through VI of this form.
4. I acknowledge that, regarding the computer system supporting the auction, unauthorized user attempts to (a) access, upload, change, delete or deface information on this system, (2) modify this system, (3) deny access to this system, or (4) otherwise misuse this system are strictly prohibited and may result in criminal and civil penalties.

(Signature of Authorized Officer)

Date

(Name)

(Title)

NOTE: THIS INFORMATION MUST BE PROVIDED FOR EACH LEASE SALE IN WHICH YOU WILL PARTICIPATE. PROVIDE THIS INFORMATION NO LATER THAN THE DATE PUBLISHED IN THE FINAL SALE NOTICE FOR THIS SALE.

Instructions to Bidders for the Bidder's Financial Form

The instructions below detail how to complete the Bidder's Financial Form. For ease of reference, each data item is entitled exactly as it appears on the form.

Section I (General)

- Enter the **OCS Lease Sale Number** – a new “Bidder's Financial Form” will be required for each sale
 - **Name of Company Submitting Bid** should be the same name as is listed on the qualification package with BOEM
 - **BOEM Company Number** – the qualification number issued by BOEM
 - **Tax Identification Number** – your company's TIN #
 - **Pay.Gov User** is the individual who will be leaving a bid deposit on behalf of the company. This user will be registered with pay.gov to give them access to place a bid deposit in a renewable energy lease sale. This **Phone Number** and **E-mail Address** will be used to contact the individual when they are established in pay.gov and to give additional instructions on how to setup a pay.gov account. *This is a private form on pay.gov and only individuals who have been properly set up and linked to a company can access this page and submit a bid deposit on behalf of a company.* If you already have a pay.gov account active under the email address provided, BOEM will link that address to your pay.gov account shortly after receiving and processing this form.
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Section II (Principal Point of Contact)

If you need to verify this information, you may contact the BOEM Pacific Regional Office at renewableenergypocr@boem.gov .

Section III (EFT Payments)

- **Primary Individual, Phone and Fax** number (including the area code) should be those of your EFT coordinator. The BOEM or ONRR will contact this person to resolve any EFT problems.

Only one EFT coordinator and one alternate should be designated for bids made by more than one company as joint bidders.

NOTE: EFT includes: ACH, Fedwire, and Pay.Gov

Section IV (ACH Refunds)

Unless your bid deposit is applied to your winning bid, refunds will be transmitted using ACH according to the payment information provided in this section. BOEM will not return the bid deposit of a bidder who submits a winning bid but does not (or cannot) timely pay any balance due, establish financial assurance, and sign the lease copies.

- **Nine-digit American Bankers Association Routing Number** is the RTN number
- **Recipient Account Number at Receiving Financial Organization** is the DAN number

***NOTE:** Be sure you provide ACH information and not Fedwire. If you are unclear on what this information is, you may verify this information with your bank. Refunds will not be issued through Pay.gov.*

Section V (Individuals Authorized to Bid)

Individuals 1-3 will be the only individuals authorized to participate in the auction. At least one and up to three individuals may be specified. Be sure to complete **Street Address, City, State, Zip Code, E-mail Address, Contact Phone Number(s), and Signature** for all specified individuals.

- **Please ensure that all contact information is either typed or clearly written and the email address is the same as the email address used to create a Login.gov account.**
- **Individuals authorized to bid will login to the auction system using Login.gov. Each individual is responsible for setting up a Login.gov account and for purchasing a FIDO-compliant key prior to accessing the auction system.**

Please note that there will be additional authentication required to contact the auction help desk that requires installation of the Google Authenticator app on a smartphone or tablet. If an authorized individual contacts the auction help desk for assistance during the auction, the help desk representative will ask for a time-sensitive two-factor authentication code that is generated by the Google Authenticator app. Authorized individuals can set up their Google Authenticator tokens the first time they log into the BOEM auction system. (An individual who was also an authorized individual in a previous BOEM auction in 2024 will be given an opportunity, prior to the mock auction, to request to continue to use the same Google Authenticator help desk token that was established for the previous auction.) Further details on the process are available in the auction manual. All authorized individuals will receive a link to the auction manual.

Section VI (Affiliated Entities)

“Affiliated entities” is defined in section II of the Final Sale Notice (FSN) for this lease sale. The bidder must list the names of qualified bidders listed in the FSN for this lease sale that are affiliated with the company identified in section I.

Section VII (Bidding Credits)

Bidders must select the appropriate statements to indicate whether they are committing to contribute funds to earn one or more of the bidding credits and, if so, they must attach their Conceptual Strategy to this form to meet the requirements to earn the indicated bidding credits. Or the bidders must indicate that they are not committing to contribute funds to earn a bidding credit. Additional information on the bidding credit requirements and guidance can be found in the BFF Addendum.

Section VIII (Certification)

The person signing this form must be an authorized signatory with their name and title depicted exactly as reflected in the qualification documentation on file with BOEM. An original signed form must be mailed or emailed to BOEM's Pacific Regional Office (see mailing address below).

The completed form is due by the date specified in the Final Sale Notice for this sale.

Mail hard copy to:
Bureau of Ocean Energy Management
Office of Strategic Resources
760 Paseo Camarillo, Suite 102
Camarillo, CA 90310

Email copy to:
renewableenergypocs@boem.gov

Please contact Jean Thurston-Keller for questions regarding this form at (805) 384 – 6303 or jean.thurston-keller@boem.gov.